



March 2023

NASDAQ: **IDYA**

IDEAYA Biosciences

Improving Lives
Through Transformative
Precision Medicines

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Certain statements in this presentation and the accompanying oral commentary are forward-looking statements. These statements relate to future events or the future financial performance of IDEAYA Biosciences, Inc. (the “Company”) and involve known and unknown risks, uncertainties and other factors that may cause the actual results, levels of activity, performance or achievements of the Company or its industry to be materially different from those expressed or implied by any forward-looking statements. In some cases, forward-looking statements can be identified by terminology such as “may,” “will,” “could,” “would,” “should,” “expect,” “plan,” “anticipate,” “intend,” “believe,” “estimate,” “predict,” “potential” or other comparable terminology. All statements other than statements of historical fact could be deemed forward-looking, including any expectations regarding the Company’s target discovery platform or new target validation efforts as creating opportunities for research and development initiatives; any projections of financial information, market opportunities, cash runway or profitability; any statements about historical results that may suggest trends for the Company’s business; any statements of the plans, strategies, and objectives of management for development programs or future operations; any statements about the timing of preclinical research, clinical development, regulatory filings, manufacturing or release of data; any statements of expectation or belief regarding future events, potential markets or market size, technology developments, or receipt of cash milestones, option exercise fees or royalties; and any statements of assumptions underlying any of the items mentioned. The Company has based these forward-looking statements on its current expectations, assumptions, estimates and projections. While the Company believes these expectations, assumptions, estimates and projections are reasonable, such forward-looking statements are only predictions and involve known and unknown risks and uncertainties, many of which are beyond the Company’s control. These and other important factors may cause actual results, performance or achievements to differ materially from those expressed or implied by these forward-looking statements. The forward-looking statements in this presentation are made only as of the date hereof. For a further description of the risks and uncertainties that could cause actual results to differ from those expressed in these forward-looking statements, as well as risks relating to the business of the Company in general, see the Company’s periodic filings with the Securities and Exchange Commission (the “SEC”), including Annual Report on Form 10-K for the year ended December 31, 2022, and any current and periodic reports filed thereafter. Except as required by law, the its Company assumes no obligation and does not intend to update these forward-looking statements or to conform these statements to actual results or to changes in the Company’s expectations.

This presentation concerns anticipated products that are under clinical investigation and which have not yet been approved for marketing by the U.S. Food and Drug Administration (FDA). It is currently limited by Federal law to investigational use, and no representation is made as to its safety or effectiveness for the purposes for which it is being investigated.

IDEAYA Biosciences Highlights

Leading Synthetic Lethality (SL) focused biotechnology company advancing transformative precision medicine therapies for cancer patients

- **Broad Pipeline of Key Emerging Targets**

- Clinical Ph2: Darovasertib (PKC)
- Clinical Ph 2: IDE397 (MAT2A)
- Clinical Ph 1: IDE161 (PARG)
- DC-Stage: Pol Theta Helicase Dev Candidate
- Preclinical Lead Optimization: Werner Helicase

- **Pharma Collaborations** with Pfizer (CTCSA), Amgen (CTCSA), GSK (with ~\$2B in potential milestones)

- **Balance Sheet** of ~\$373M anticipated to fund operations into 2026^{1, 2}

- **NASDAQ:** IDYA

- **2023 Target Catalysts**

- Darovasertib (PKC) / Crizotinib – Phase 2 in MUM
 - FDA Meeting on Registrational Trial Design – Q1 2023
 - Ph 2 Clinical Data Update (ORR, mPFS) – Mid-Year 2023
- Darovasertib (PKC) – Phase 2 in Primary UM
 - (Neo)Adjuvant UM Clinical Data Update from IST – 2023
- IDE397 (MAT2A) – Phase 1/2
 - Amgen-Sponsored IDE397 + AMG 193 Combination Study
- IDE161 (PARG) – Phase 1/2
 - Phase 1 First-in-Human – Q1 2023
- Pol Theta Helicase Development Candidate
 - IND Submission – Q2 2023
- Werner Helicase
 - Development Candidate – 2023

(1) Includes aggregate of ~\$373.1M cash, cash equivalents and marketable securities as of December 31, 2022

(2) IDEAYA Form 10-K dated March 7, 2023, as filed with the U.S. Securities and Exchange Commission

IND = Investigational New Drug, DC = Development Candidate

Synthetic Lethality

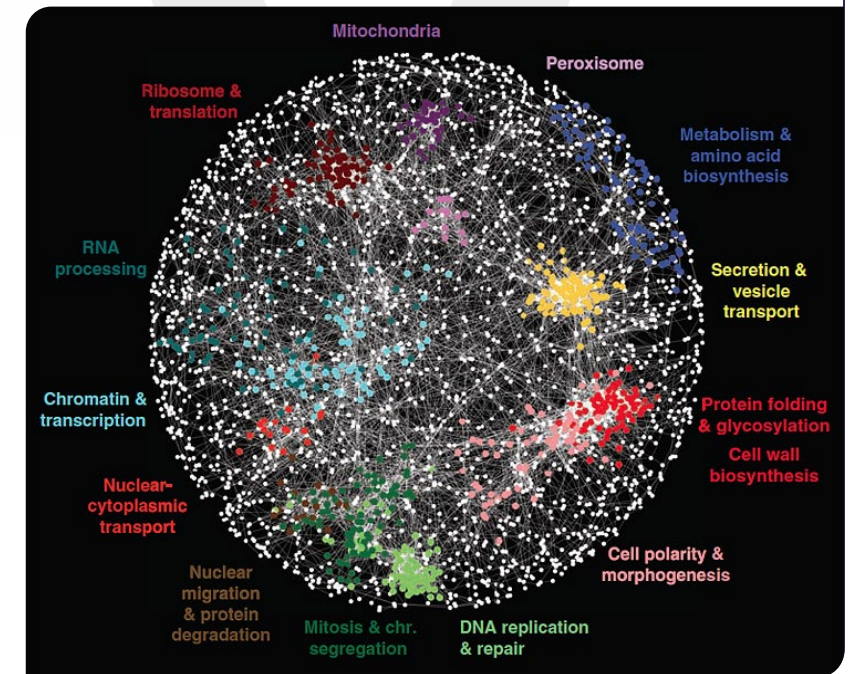
The Next Frontier in Precision Medicine Oncology

Synthetic Lethality provides a powerful approach to discover novel precision medicine therapies with patient biomarkers, including MTAP-deletion (~15% of solid tumors), BRCA/HRD (Breast, Prostate, Ovarian, Others), and high-MSI (15% GI Cancers)



- **Synthetic lethality** occurs when the simultaneous perturbation of two genes results in cell death
- Synthetic lethality provides a novel approach to target several historically undruggable loss of function mutations
- Large-scale screening for synthetic lethal targets has progressed through advances in molecular biology (e.g., RNA interference, CRISPR-Cas9 editing) and bioinformatics

Nature Reviews Genetics, Vol. 18, 2017, Hieter, et al. , as edited by IDEAYA



Reference: Charles Boone

IDEAYA Leadership Team and Scientific Advisory Board

Experienced Team & Scientific Thought Leaders in Precision Medicine Oncology

IDEAYA Executives & R&D Leadership



Yujiro Hata, M.B.A.
Chief Executive Officer, Director



Darrin Beaupre, M.D., Ph.D.
Chief Medical Officer



Michael White, Ph.D.
Chief Scientific Officer



Paul Stone, J.D.
Chief Financial Officer



Matthew Maurer, M.D.
Head of Clinical Oncology & Medical Affairs



Mick O'Quigley, M.B.A.
Head of Development Operations



Paul Barsanti, Ph.D.
Chief Technology Officer



Jason Throne, J.D.
Chief Legal Officer



IDEAYA Scientific Advisory Board



Frank McCormick, Ph.D.
SAB Chair

UCSF, Professor and former Director, Helen Diller Cancer Center
Former President AACR; Founder and CSO, Onyx



Karlene Cimprich, Ph.D.

Professor, Chemical and Systems Biology and (by courtesy)
Biochemistry, Member, Stanford Cancer Institute, Stanford
University



Trey Ideker, Ph.D.

UCSD, Professor, Co-Director Cancer Genomes & Networks
Program, Research in Dual-CRISPR and SL interaction maps



Kornelia Polyak, M.D., Ph.D.

Professor of Medicine at Dana-Farber Cancer Institute, Harvard
Medical School, and a co-leader of the Dana-Farber Harvard
Cancer Center Cancer Cell Biology Program



William Sellers, M.D.

Broad Institute, Dana Farber, and Harvard, Professor
Novartis, Former Head Oncology Research,
SL Project Drive initiative

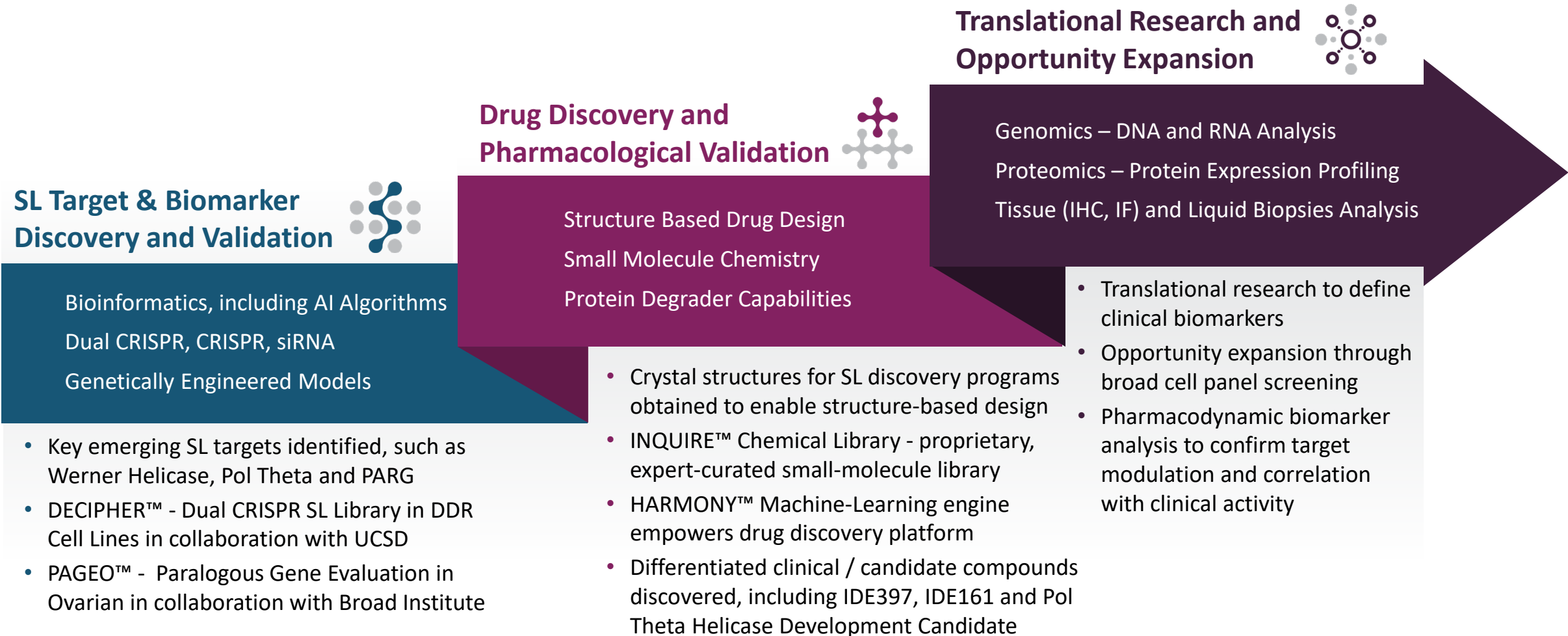


Elizabeth Swisher, M.D.

University of Washington, Professor; Co-Leader, Breast and
Ovarian Cancer Research Program, Seattle Cancer Care Alliance
Principal Investigator on multiple PARP inhibitor trials

IDEAYA Synthetic Lethality Platform

Fully-Integrated Target, Biomarker, Drug Discovery and Translational Capabilities



IDEAYA Synthetic Lethality Platform

Synthetic Lethality Target and Biomarker Discovery and Validation



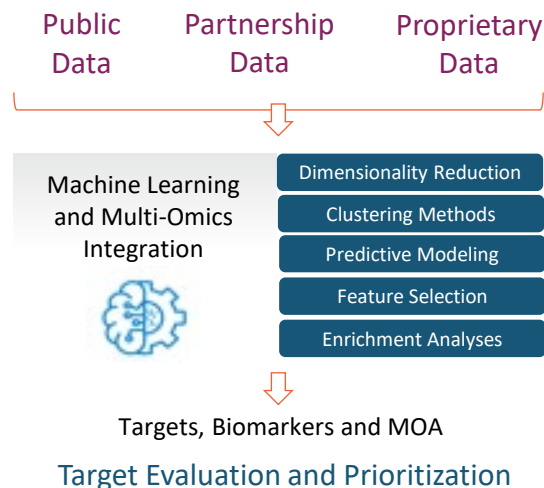
Synthetic Lethality Target Discovery & Validation Platform

IDEAYA SL Platform integrates extensive proprietary and public data sets with orthogonal and complementary content

Bioinformatic analysis enables identification and validation of synthetic lethal target / biomarker interactions across vast datasets

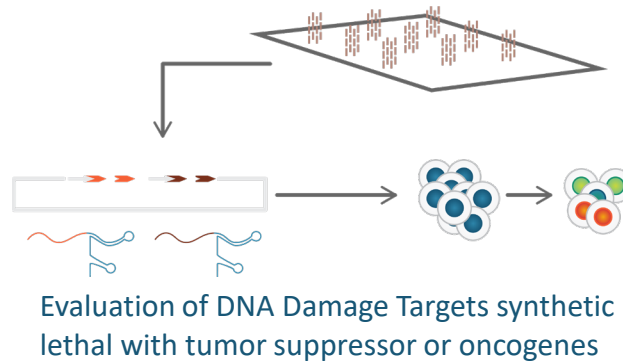
Robust SL interactions validated genetically (Dual CRISPR, paralogues, isogenic pairs, CRISPR/siRNA), pharmacologically and *in vivo*

Data-to-Knowledge Enterprise fueled by multi-omic patient and molecular data across public, partnership and proprietary data sets via IDEAYA Bioinformatics Platform



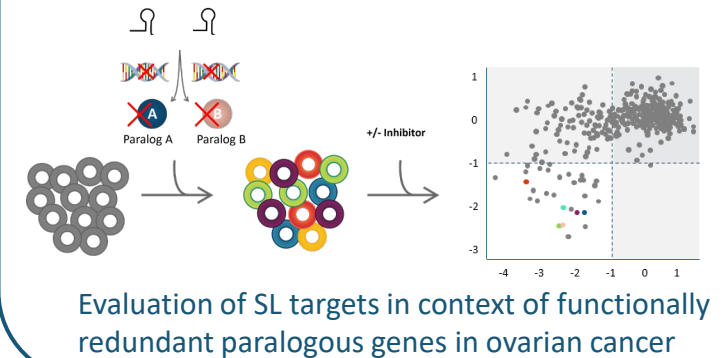
DECIPHER™

Dual CRISPR SL Library in DNA Damage Repair ⁽²⁾



PAGEO™

Paralogous Gene Evaluation in Ovarian Cancer ⁽¹⁾



Partnership Datasets



Public Databases



IDEAYA Synthetic Lethality Drug Discovery Platform

Structure-Based Drug Design & Proprietary Chemical Library Enable “Hard to Drug” Targets



Structural Biology & Structure Based Drug Design

Full suite of capabilities in structural biology, biophysics, & computational chemistry

Ligand bound co-crystal structures resolved to enable Structure Based Drug Design for each of the Synthetic Lethality drug-discovery programs

Multiple potential “first-in-world” co-crystal structures resolved, including for PARG, Pol Theta Helicase and Werner Helicase

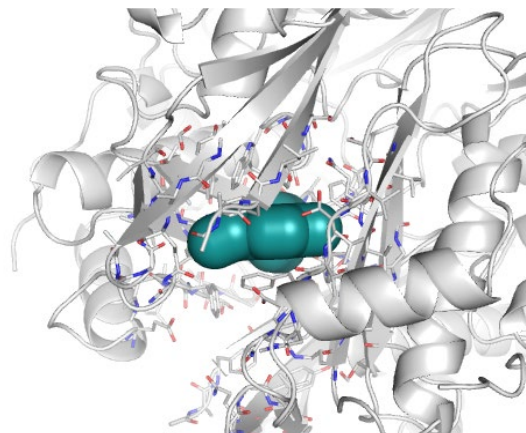
HARMONY™ Proprietary Machine-Learning

Internal Machine-Learning engine empowers discovery platform through effective prioritization leading to efficient SAR cycles

INQUIRE™ Proprietary Chemical Library

Expert-curated HTS library to enhance hit discovery capabilities against novel SL targets classes, such as helicases and endonucleases






Enhances IDEAYA’s SL Drug Discovery Platform and competitive differentiation



IDEAYA's Precision Medicine Oncology Pipeline

Building the Industry Leading Synthetic Lethality Focused Biotechnology Company

Precision Medicine Pipeline

| | Modality/Indication | Biomarker | Pre-clinical | IND Enabling | Phase 1 | Phase 2 | Potential Registrational | Program Goals | Collaborations | Commercial (IDEAYA) |
|-----------------------------------|------------------------------------|---------------------|--------------|--------------|---------|---------|--------------------------|--|--|--|
| Darovasertib <i>PKC</i> | +cMET ¹ Combination MUM | GNAQ/11 | | | | | | FDA Meeting on Daro + Crizo Reg Trial Q1 2023 Daro + Crizo Ph 2 Clinical Update Mid-Year 2023 |  (1) | WW Commercial Rights |
| | (Neo)Adjuvant UM | GNAQ/11 | | | | | | (Neo)Adjuvant UM Interim Clinical Data Update from IST 2023 | | |
| IDE397 <i>MAT2A</i> | Monotherapy NSCLC, Esophagogastric | MTAP | | | | | | Mono Expansion Phase 2 | | WW Commercial Rights |
| | Combinations Solid Tumors | MTAP | | | | | | IDE397 + AMG 193 (PRMT5 ^{iMTA}) Combination |  (2) | |
| IDE161 <i>PARG</i> | Breast, Ovarian Cancers | HRD | | | | | | Phase 1 First-in-Human Q1 2023 |  (3) | WW Commercial Rights |
| Pol Theta | Small Molecule Helicase Inhibitor | HRD | | | | | | IND Submission Q2 2023 Potential \$7 Milestone upon IND Effectiveness |  (4) | Global Royalties |
| WRN | GI Cancers | High-MSI | | | | | | Development Candidate 2023 Potential \$3 Milestone re IND-Enabling Studies |  (4) | US 50/50 Profit Share Ex-US Royalties |
| Next-Gen SL | Solid Tumors | Multiple Biomarkers | | | | | | Lead Series across Multiple Targets | | WW Commercial Rights |
| SL Platform | Solid Tumors | Defined Biomarkers | | | | | | New Target / Biomarker Validation | | WW Commercial Rights |

(1) Pursuant to Pfizer Clinical Trial Collaboration and Supply Agreements for Darovasertib/Crizotinib Combination in MUM; IDEAYA retains all Darovasertib Commercial Rights

(2) Pursuant to Amgen Clinical Trial Collaboration and Supply Agreement for IDE397 + AMG 193, an investigational MTA-cooperative PRMT5 inhibitor; Amgen will sponsor the study and the parties will jointly share external costs of the study

(3) Pursuant to CRUK Evaluation, Option and License Agreement; IDEAYA controls all PARG Commercial Rights

(4) Pursuant to GSK Collaboration, Option and License Agreement: Polθ: Global Royalties; WRN: 50/50 US Profits + ex-US Royalties

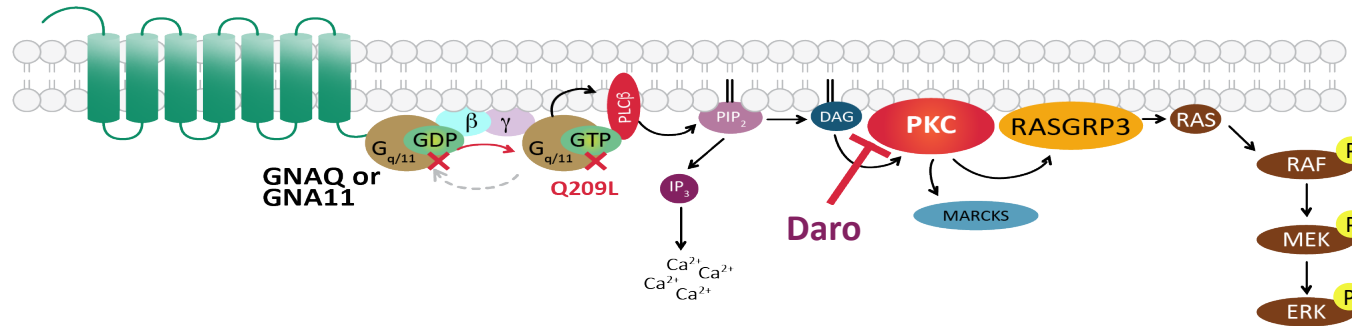
MAT2A=methionine adenosyltransferase 2a, MTAP=methylthioadenosine phosphorylase, MTA=methylthioadenosine, PRMT5=protein arginine methyltransferase 5 (PRMT5), PARG=poly (ADP-ribose) glycohydrolase, DDT = DNA Damage Target, WRN = Werner Helicase, Polθ = DNA Polymerase Theta, HRD = homologous recombination deficiency, MSI = microsatellite instability, PKC = protein kinase C, MUM = metastatic uveal melanoma, UM = uveal melanoma, Crizo = crizotinib, NSCLC = non-small cell lung cancer, WW = worldwide

 = Target Program Milestones

Darovasertib – Potential to Broadly Impact Uveal Melanoma

Potential First-in-Class and Best-in-Class in Neoadjuvant UM and Metastatic UM

Mutations in GNAQ / GNA11 activate PKC Signaling, a genetic driver of Uveal Melanoma



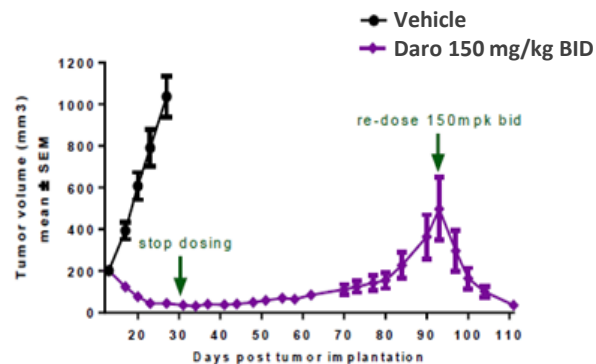
Darovasertib is an oral, potent and selective PKC inhibitor GNAQ or GNA11 (~95%) and other upstream mutations activate PKC signaling in UM and MUM patients

UM is typically treated with radiation and/or enucleation, with no approved systemic therapies for Neoadjuvant UM

MUM occurs in approximately 50% of UM patients and predominantly as liver metastasis in ~90% of MUM patients, with no approved therapies for HLA-A*02:01 negative MUM

Daro Mono Rationale in Primary UM

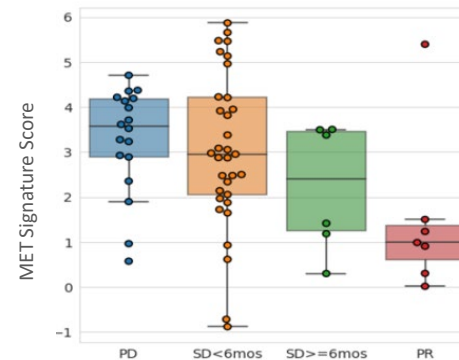
Single Agent Daro Induces Tumor Regression
Uveal Melanoma Xenograft (92.1 mutant GNAQ)



Van Raamsdonk, CD, et. al, Nature 2009; Van Raamsdonk CD, et. al, NEJM 2010; Piperno-Neumann S, et. al, J Clin Oncol 2014

Daro + Crizo Combo Rationale for Use in Metastatic Uveal Melanoma (MUM)

Daro Phase 1 Monotherapy Efficacy
Association with cMET Expression

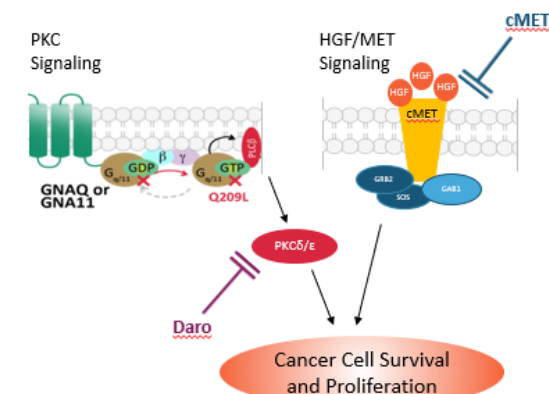


Ph 1 Clinical Outcomes

PD=Progressive Disease, SD=Stable Disease, PR=Partial Response

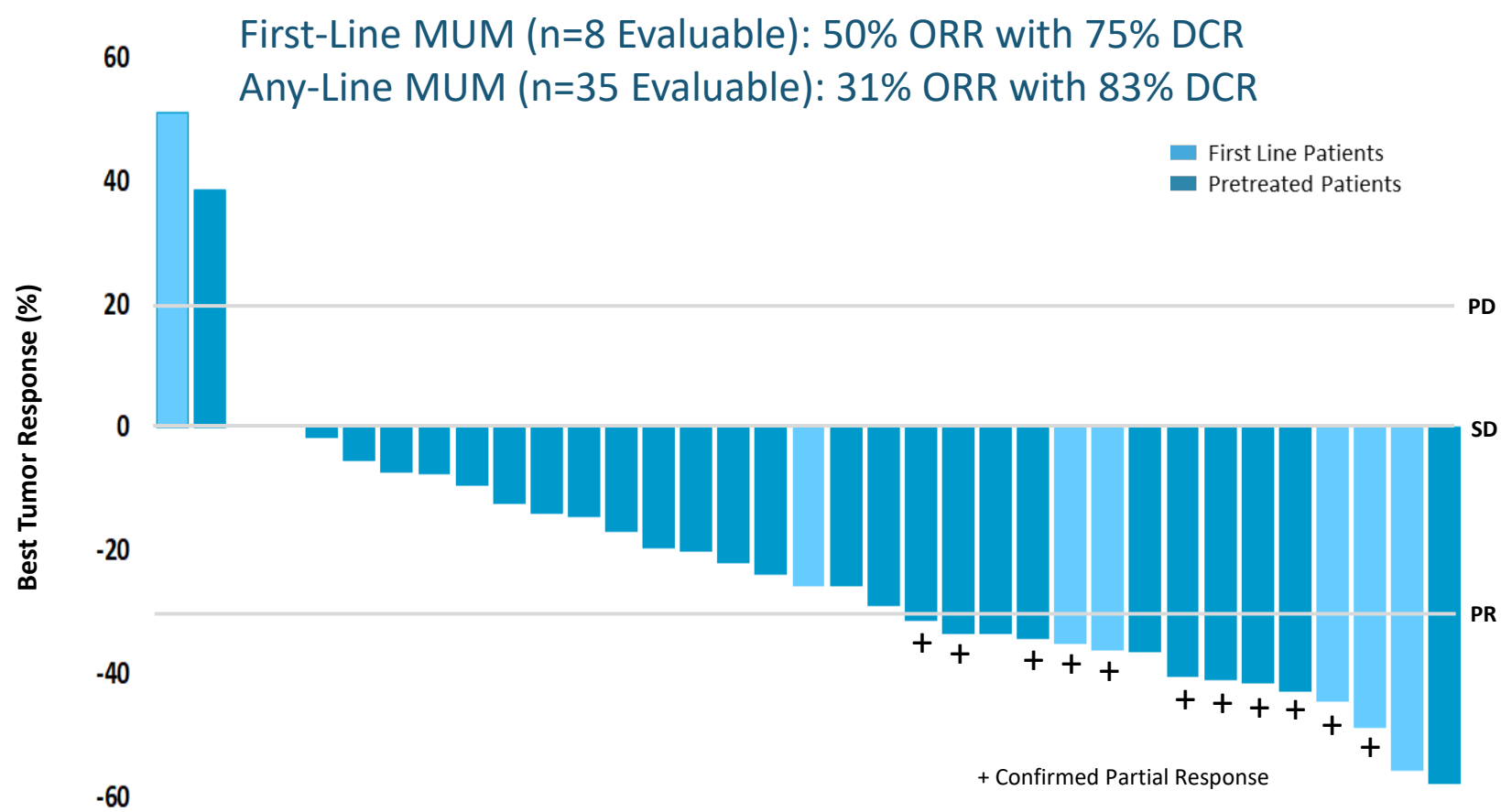
IDEAYA Data, AACR 2021

Activation of PKC and cMET Pathways
in MUM Liver Metastases



Darovasertib + Crizotinib – Clinical Experience in Heavily Pretreated MUM

Observed Unprecedented ORR% and DCR% with Potential First-Line Differentiation



| First-Line MUM * | Evaluable (n=8) |
|----------------------------|-----------------|
| ORR (4/8) | 50% |
| Tumor Shrinkage (6/8) | 75% |
| >30% Tumor Shrinkage (5/8) | 63% |
| cPR (4/8) | 50% |
| DCR (6/8) | 75% |

| Any-Line MUM * | Evaluable (n=35) |
|------------------------------|------------------|
| ORR(11/35) | 31% |
| Tumor Shrinkage (31/35) | 89% |
| >30% Tumor Shrinkage (15/35) | 43% |
| cPR (11/35) | 31% |
| DCR (29/35) | 83% |

* Response by RECIST 1.1

Manageable Side Effect Profile with No Drug Related Grade 4/5 AEs

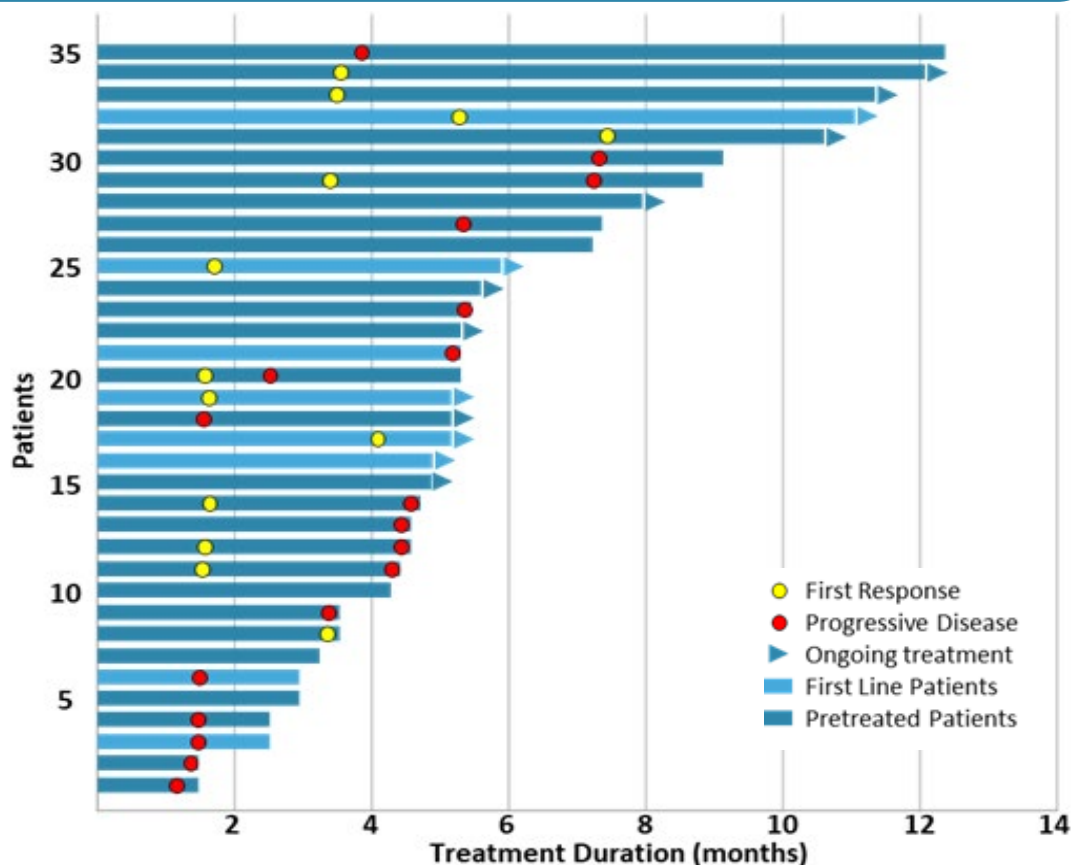
IDEAYA Data: preliminary analysis of unlocked database as of 06/26/2022 by investigator review (n=37); efficacy based on evaluable patients (n=35 for all lines; n=8 for first line), including one PR confirmed after cutoff date; two non-evaluable patients, both pretreated, did not progress due to disease: one (1) patient withdrew consent and one (1) patient discontinued early due to fatigue
ORR = Overall Response Rate by RECIST 1.1; DCR = Disease Control Rate, including cPR, uPR or SD as best overall response; cPR = Confirmed Partial Response; uPR = Unconfirmed Partial Response; SD = Stable Disease



Darovasertib + Crizotinib Combo Phase 2 Clinical Efficacy

Encouraging mPFS and mDOR in 1L and Any-Line MUM versus Historical Data in MUM

Darovasertib + Crizotinib Any-Line MUM (n=35)



Clinical Efficacy Summary in Any-Line and First-Line MUM

Median Study Follow-Up *

- Any-Line: 7.8 months
- First-Line: 6.5 months

Median Duration-of-Response

- not reached in Any-Line or in First-Line
- 7 of 11 cPRs in Any-Line MUM remain in response
- 4 of 4 cPRs in First-Line MUM remain in response

Median Progression Free Survival ^

- Any-Line: ~5 months
- First-Line: Not yet reached and >5 months

IDEAYA Data: preliminary analysis of unlocked database as of 06/26/2022 by investigator review

* Median Study Follow-up: Cycle 1 Day 1 to data cut-off date (n=37)

^ mPFS Analysis: median assessment estimated, based on efficacy-evaluable patients (n=35)

Darovasertib + Crizotinib Synthetic Lethality Combination Therapy

Differentiated Clinical Efficacy in MUM^{+, ++}

Targeting Ph 2 Clinical Data Update for Daro + Crizo Combination in First-Line MUM (ORR, PFS, n=~20) in Mid-2023 ^{##}

| | Darovasertib + Crizotinib | Cabozantinib | Selumetinib + Dacarbazine | Tebentafusp |
|--|--|-------------------------------|--|---------------------------------|
| Target / Mechanism | PKC + cMET | cMET | MEK + Chemotherapy | HLA-A2-0201 Bi-Specific Ab |
| Study Name | NCT03947385 | Alliance A091201 [^] | SUMIT (NCT01974752) | IMCgp100-102 |
| Population | 1L/2L/3L+ MUM (n=35 eval) | 1L+ MUM (n=31 eval) | 1L+ MUM (n=97) | 2L+ MUM (n=127) |
| Patient Selection | N/A (100% of MUM) | N/A (100% of MUM) | N/A (100% of MUM) | HLA-A2-0201 (~40-45% of MUM) |
| Drug Form | Oral Tablets (BID) | Oral Capsules (QD) | Oral Capsules (BID) plus chemo | IV Infusion (Weekly) |
| Tolerability (Grade ≥3 Drug-Related AE) | 24% | 51.6% | 63% ^{^^} (All Cause) | 46.5% |
| % of Pts with Tumor Shrinkage | 89%* | 23% ^{^^} | 35%^{^^} | 44% [#] |
| Overall Response Rate (ORR%, by RECIST 1.1) | All-Line = 31% / First-Line = 50%* (confirmed PRs only) | 0% | 3% ^{^^} | 4.7% [#] |
| Progression Free Survival (mPFS) | All-Line: ~5 months / First-Line: >5 months | 2 months | 2.8 months ^{^^} | 2.8 months [#] |

⁺ Cross-trial comparisons are not based on head-to-head studies and are presented for informational purposes; no direct comparisons are being made

⁺⁺ ESMO 2022: F. Dimitriou, et.al: IPI + Nivo Combo in HLA-A2-0201 MUM reports ~6% ORR (2 PRs out of 33 patients)

^{*} IDEAYA Data: preliminary analysis of unlocked database as of 06/26/2022 by investigator review

[#] Based on Immunocore reported 2L+ study data (to reflect comparative patient population) and by independent review

^{##} Clinical Update planned for Mid-Year 2023 to include ORR and PFS in 1L MUM (n=~20); OS likely not yet to be reached for 1L MUM patients as of Mid-Year 2023

[^] Randomized Phase II Trial and Tumor Mutational Spectrum Analysis from Cabozantinib versus Chemotherapy in Metastatic Uveal Melanoma (Alliance A091201); Clin Cancer Res 2020;26:804–11

^{^^} Estimated from Waterfall plot

^{^^^} Journal of Clinical Oncology, Carjaval, et. al, 2018; 1232-1239

Darovasertib + Crizotinib Clinical Development Plan in First-Line MUM

FDA Meeting on Potential Registration Enabling Trial Design in Q1 2023¹

Clinical Development Approach

- Strategic Objectives
 - Optimize Probability of Success and Timing to Potential Approval
 - Efficient Design to Capture Commercial Opportunity in MUM
- Randomized Integrated Phase 2/3 in 1st Line MUM
 - HLA-A*02:01 Negative Focus – Approved Label (~60-65% of MUM)²
 - Unmet Need – No Approved Therapies in HLA-A*02:01 Negative
 - Randomized Design – Better Assessment of Patient Response to Treatment, Project Frontrunner, Approval Data for FDA and EMEA
 - Anticipate 2-Cohort Dose Optimization Lead-In (FDA Project Optimus)
 - Phase 2 Endpoints for Accelerated Approval – PFS
 - Phase 3 Endpoints for Confirmatory Trial – OS
- FDA Meeting on Potential Registrational Trial Scheduled Q1 2023
 - Discussion Topics: Dose Optimization, Contribution of Components
- Separate Clinical Study in HLA-A*02:01 Positive MUM
 - e.g., Randomized Phase 2 Study to Support Publication
 - → Potential for NCCN Guidelines (~35-40% of MUM)²

Randomized Integrated Phase 2/3

Randomized Integrated Phase 2/3 Trial in 1L Patients



Phase 2 Endpoints – PFS
ORR Target $\geq 20\%$, PFS Target $\geq 5-6$ months
Phase 2 Data → Accelerated Approval



Expand within same Study Protocol
→ Phase 3 Confirmation

Phase 3 Endpoints – OS
PFS Target $\geq 5-6$ months

Darovasertib Orphan Drug Designation in UM, including MUM, and Daro + Crizo Fast Track Designation in MUM

¹ Potential clinical trial design for registrational trial, including randomized integrated Phase 2/3, subject to clinical investigator and regulatory guidance

² IDEAYA Clinical Data

Darovasertib Monotherapy in Neoadjuvant Primary Uveal Melanoma

High Unmet Need with Opportunity to Improve Patient Outcomes

IDEAYA Phase 2 and IST ongoing to evaluate Darovasertib

Current Treatment Approach following diagnosis of UM depends on tumor size and location:

- Enucleation in Large Tumors (~ 20%)
- Radiation in Small / Medium Tumors (~80%)

Poor Vision ($\leq 20/200$) occurs in about 70%-80% of patients with UM (including enucleation)

Neoadjuvant / Adjuvant Systemic Therapy might reduce or prevent Micro-Metastases and Save Lives:

- Save the Eye by avoiding enucleation
- Reduce the Tumor Thickness in the Eye enabling less radiation and improved vision
- Reduce occurrence of metastasis, which currently occurs in 50% of patients with UM after 1^o treatment

Paradigm Shifting Opportunity: Darovasertib monotherapy treatment could potentially:

- Preserve the Eye
- Protect Vision
- Save Lives

Potential to Broadly Impact UM, a disease with annual incidence of ~8,000 – 9,000 patients in US and Europe

Phase 2 Study for (Neo)Adjuvant UM

Primary Uveal Melanoma Patients

Cohort 1: Tumors require Enucleation

Cohort 2: Tumors require Plaque Brachytherapy



Neoadjuvant Therapy

Darovasertib Monotherapy
Treat Until Maximum Benefit



Primary Therapy

Clinical Objective to Evaluate
Vision / Organ Preservation



Adjuvant Therapy

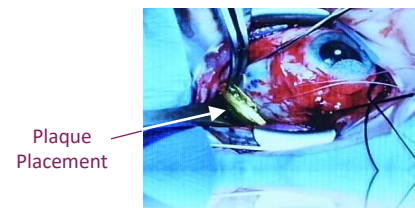
Clinical Objective to Evaluate
Relapse Free Survival and Useful Vision

Neoadjuvant Endpoints

Cohort 1: Eye Preservation (e.g., ↓ in % of Patients undergoing Enucleation)

Cohort 2: Preserve / Protect Vision (e.g., ↓ in radiation dose during Brachytherapy or other Radiotherapy)

Plaque Brachytherapy



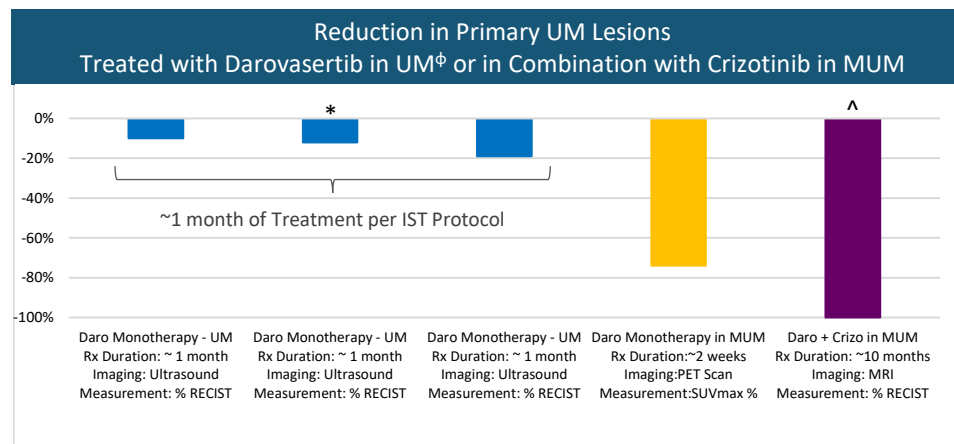
Iodine-125 Plaque Surgery, UCLA

Preliminary Clinical Proof-of-Concept for Darovasertib in (Neo)Adjuvant UM

Observed 100% Tumor Reduction by RECIST in Primary Eye Lesion [^]

Darovasertib Neoadjuvant Uveal Melanoma

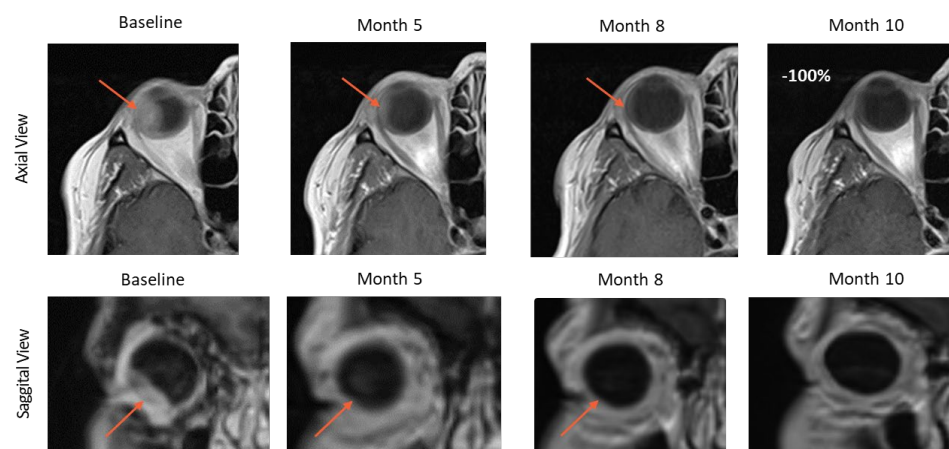
- All primary ocular tumor lesions have responded to darovasertib
- Consistent and clear evidence of response with 1 month of darovasertib monotherapy in NADOM IST per protocol design
- Provides rationale to treat to maximal response for clinically meaningful improvement in primary therapies
- Well tolerated oral treatment



Each Reported Case has shown a Reduction in Size of Primary Eye Lesion with Darovasertib Treatment [#]

Daro + Crizo Combination Therapy in MUM Patient With Intact Primary

- Case Study: 50+ Yr Old First-Line MUM Pt
- Intact 1^o Lesion
- Treated with Darovasertib + Crizotinib
- Observed 100% Tumor Reduction in Ocular Lesion by MRI (RECIST, v1.1)
- Visual Symptoms Resolved
- Confirmed PR



Images (MRI) courtesy of Marcus Butler, MD

Patient Remains on Treatment at ~ 11 mo

[#] Data for each reported case based on investigator assessment

[†] Data from NADOM IST courtesy of Professor Anthony Joshua, MBBS, PhD, FRACP, St. Vincent's Hospital

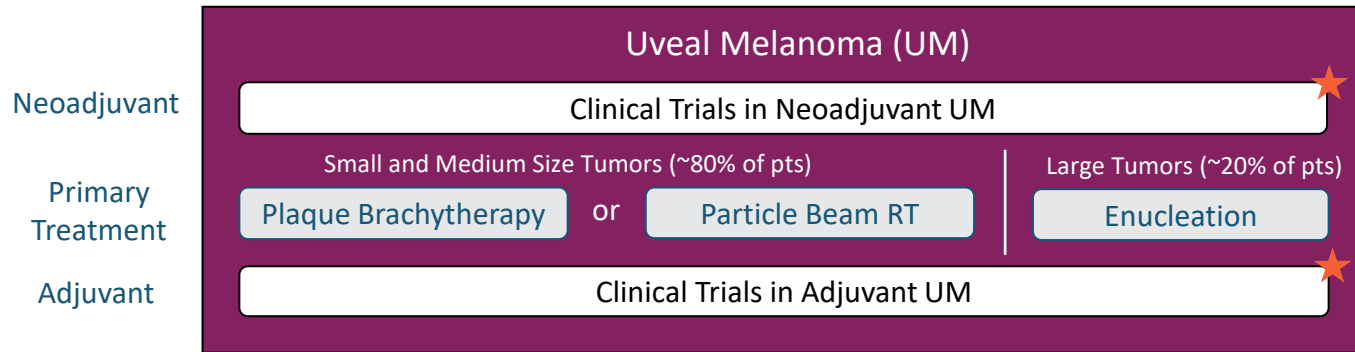
* Patient showed ~42% SUVmax reduction by PET scan after 1 month

[^] Patient's non-target ocular lesion scored by investigator as "Absent" by MRI RECIST, with an observed ~81% reduction of apical tumor height by ultrasound relative to baseline intact primary lesion with 10 months of treatment

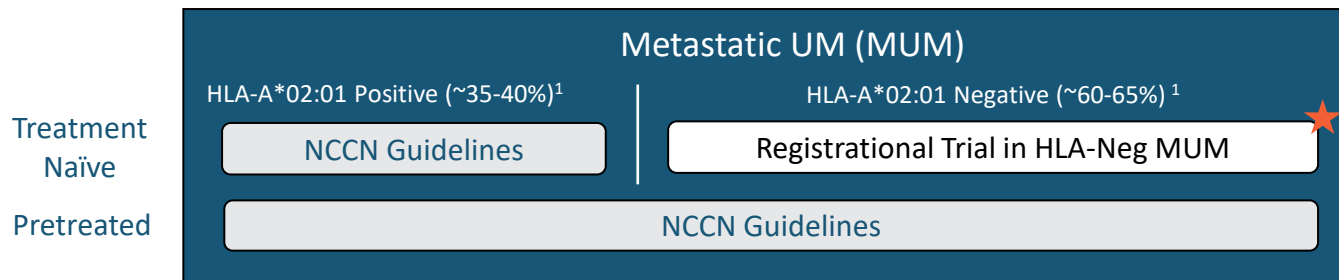
Market Opportunity: Primary and Metastatic Uveal Melanoma

(Neo)Adjuvant Treatment Represents Substantial Expansion Opportunity for Darovasertib

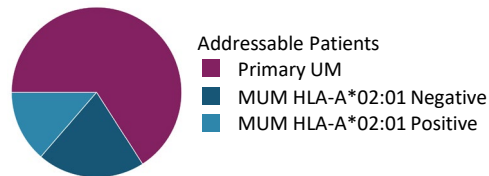
Uveal Melanoma (UM) – Darovasertib Clinical Strategy



Metastatic Uveal Melanoma – Daro/Crizo Clinical Strategy

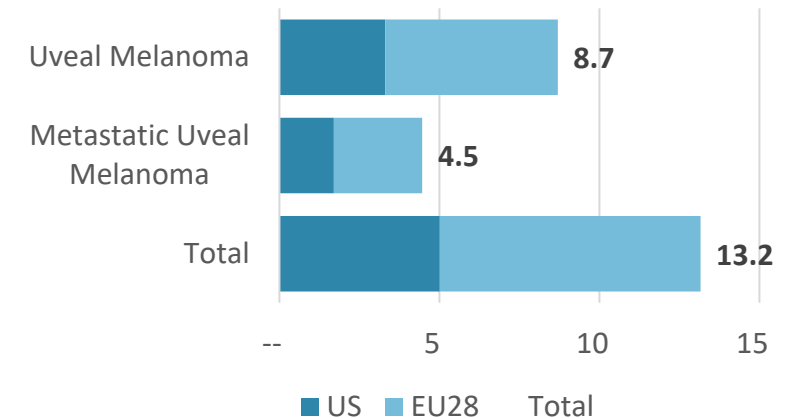


★ Darovasertib clinical plan targets ~85% of addressable UM and MUM Patient Population



Market Landscape Overview in UM / MUM

Annual Incidence (1000's Patients)*



- Darovasertib does not require patient selection in UM / MUM (GNAQ/GNA11 ~95%). The “indication is the diagnostic”
- UM / MUM annual incidence >13k patients in US & EU
- ~\$1 billion (~\$650M to ~\$1.5B) peer group analyst peak revenue projections for Choroidal Melanoma indication (subset of UM)**
- Tebentafusp launch observed in MUM HLA-A*02:01 positive***

* IDEAYA / ClearView Analysis

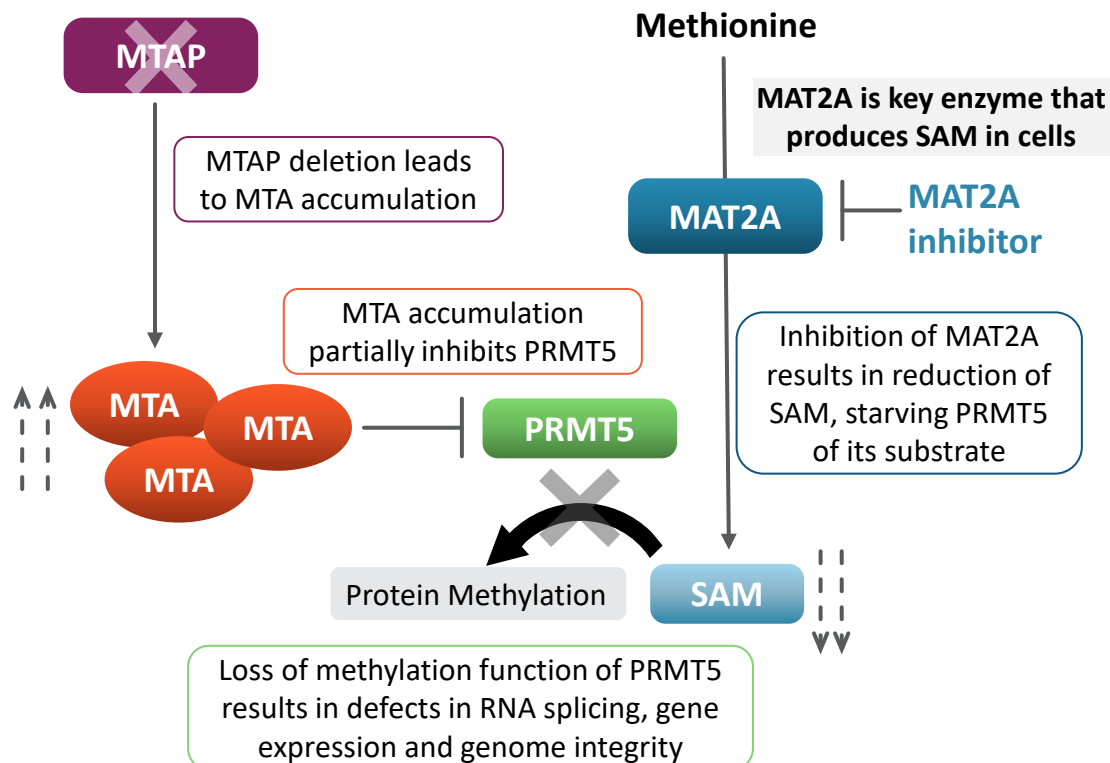
** Aura Analyst Reports: BTIG, Cowen, Evercore, JMP, SVB

*** Immunocore, 2022

MAT2A Inhibition is Synthetic Lethal with MTAP Deletion

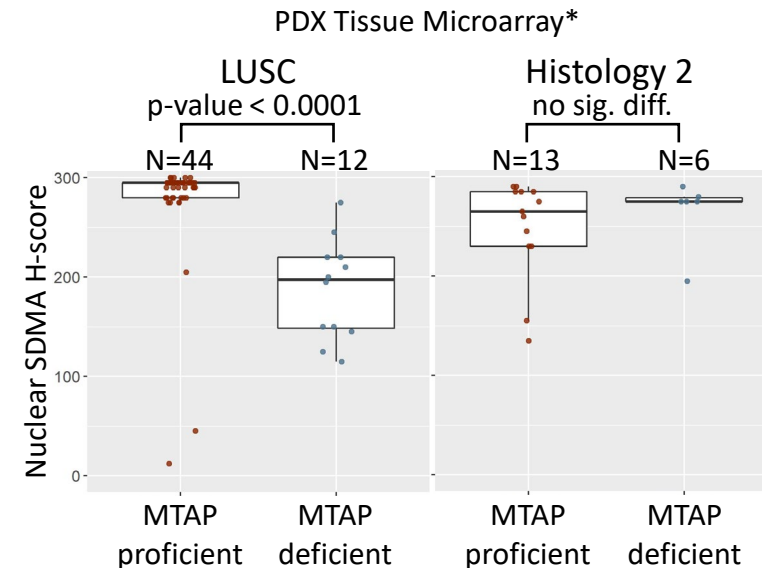
Strategies to address MTAP^{-/-} Prevalence in ~15% of all Solid Tumors

MTAP-MAT2A Synthetic Lethality Biology



Endogenous Suppression in MTAP^{-/-} PDX Models

Robust association of MTAP^{-/-} with partial Methylation Pathway Suppression in Squamous Lung (LUSC)



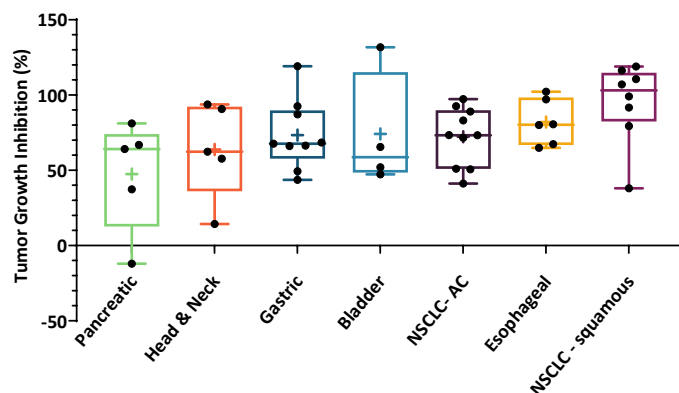
*MTAP status confirmed by both NGS and CAP/CLIA IHC
IDEAYA Data

IDE397 demonstrates Broad Efficacy across MTAP-deficient PDX Models

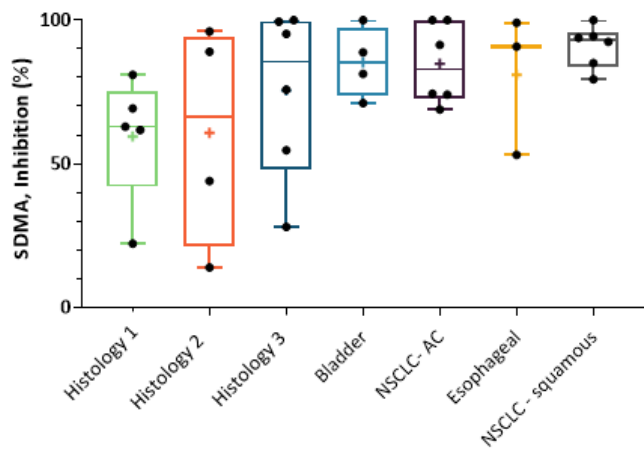
Deep Regressions observed in NSCLC-squamous (LUSC), Esophageal and Bladder Cancers

IDE397 Efficacy: 47 MTAP^{-/-} PDX Models

TGI with IDE397 (30mpk) in MTAP^{-/-} PDX Panel



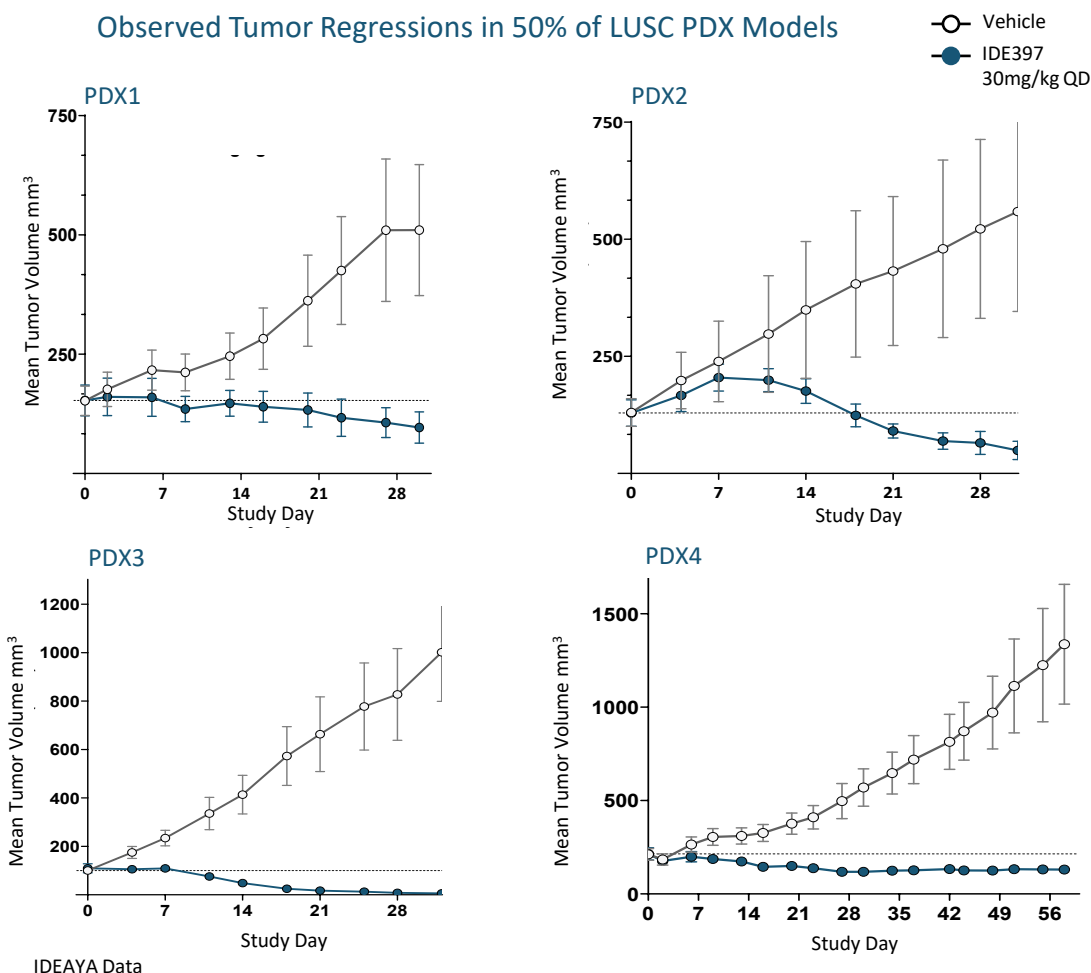
SDMA Suppression in Residual Tumors* at End of Study



IDEAYA Data; *2 of 8 LUSC unevaluable due to insufficient residual tumor burden

IDE397 In Vivo Efficacy in LUSC PDX Models

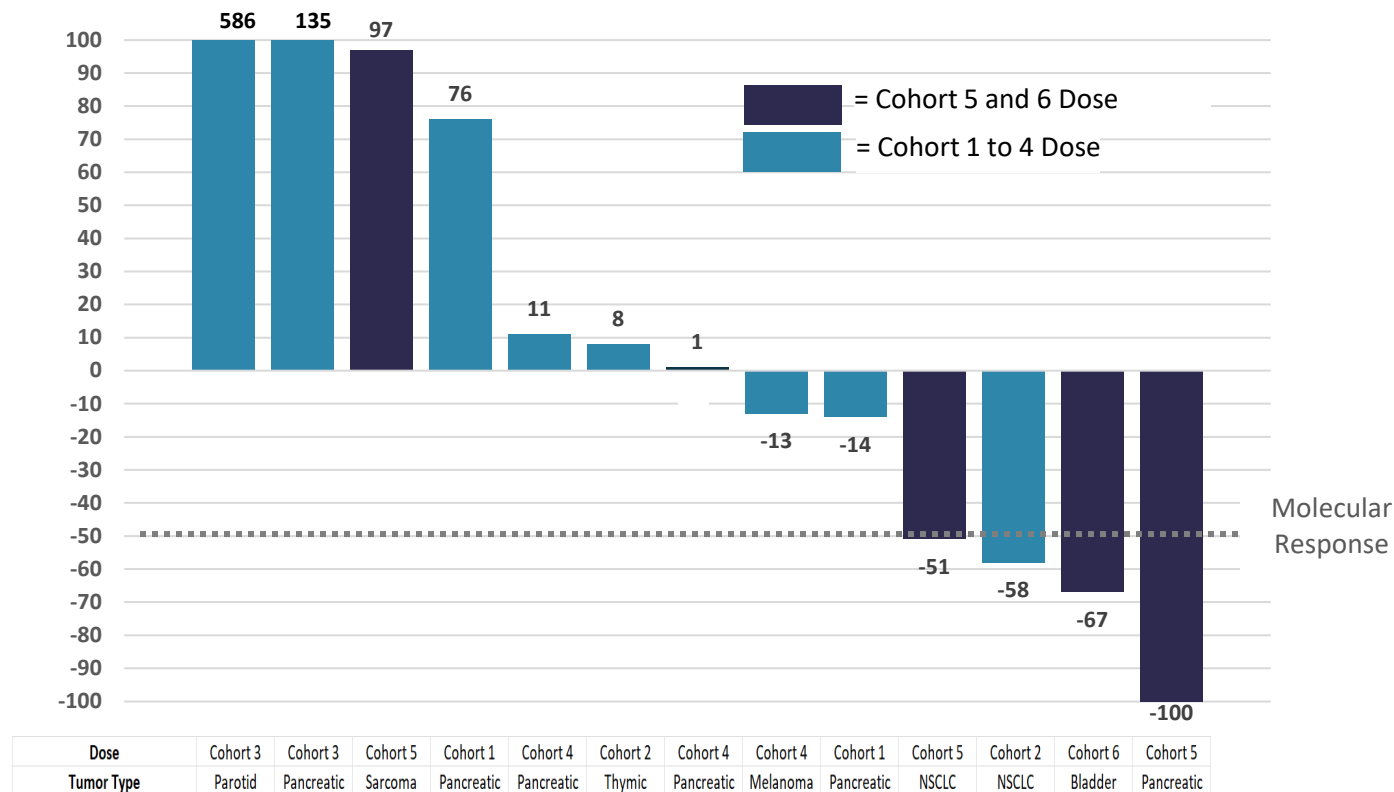
Observed Tumor Regressions in 50% of LUSC PDX Models



IDE397 Clinical Data Summary – Monotherapy Dose Escalation Cohorts

ctDNA Molecular Response demonstrates Tumor Pharmacodynamic Modulation

Molecular Response Waterfall (Baseline to C2D1)



ctDNA Molecular Response:
IDE397 Dose-Dependent Tumor
Pharmacodynamic Modulation

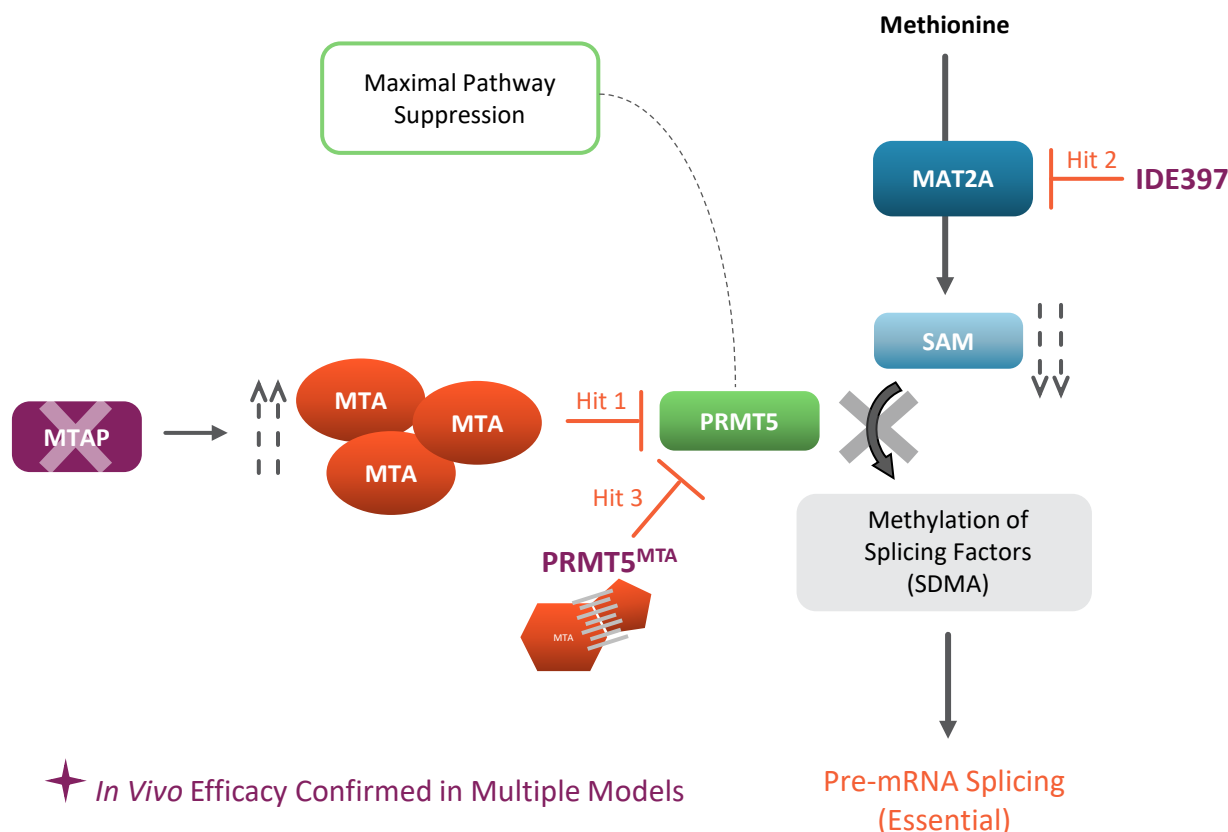
- 100% (2 of 2) Molecular Responders in NSCLC
- 75% (3 of 4) Molecular Responders in Cohort 5 and Cohort 6 Patients
- 31% (4 of 13) Molecular Responders across all dose-escalation Cohorts 1 to 6

IDEAYA Data: Guardant OMNI™ ctDNA Molecular Response (n=13 evaluable IDE397 Phase 1 dose escalation samples)

MAT2Ai Combination Strategy

Clinical Combination focus on IDE397 + PRMT5^{MTA} based on Compelling Preclinical Efficacy

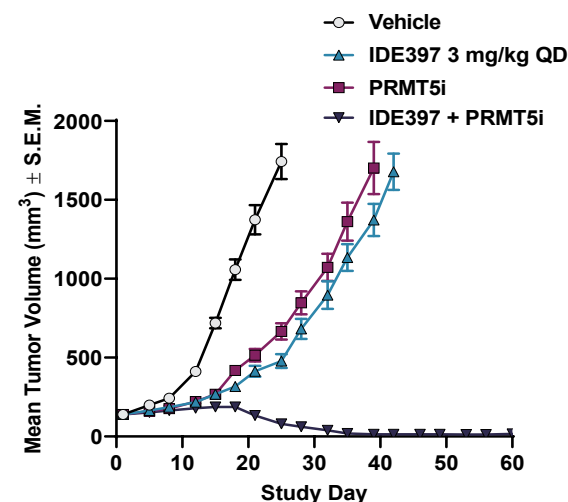
IDE397 + MTA-Cooperative PRMT5 Inhibitor
enables Maximal Pathway Suppression*



★ *In Vivo* Efficacy Confirmed in Multiple Models

IDE397 + MTA-Cooperative PRMT5i

NSCLC MTAP-/- CDX Model



Observed Complete Response (CR) @ Study Day ~40+ durable to Study Day ~60+
IDE397 dosed at 3 mg/kg QD = 1/10th of typical preclinical dose of 30 mg/kg QD
Observed selective sensitivity in MTAP-null tumors (no observed TGI in MTAP-wt tumors)*

IDEAYA Data; * HCT-116 engineered +/- MTAP CDX models
PRMT5 Inhibitor = representative tool compound PRMT5i

IDE397 Phase 1/2 Clinical Development Plan

Clinical Strategy Focus on Select Monotherapy and High Conviction Combination

IDE397 Development Candidate – Clinical Profile

- Exposure-Dependent Pharmacokinetic (PK) Profile with low $C_{\max}:C_{\min}$
- Robust, Exposure-Dependent Pharmacodynamic (PD) Response
- Monotherapy Expansion at Projected Clinically Active Dose *
- Maximum Tolerated Dose Not Yet Observed ^

IDE397 is uniquely positioned to evaluate efficacy in MTAP pathway, with a favorable PK/PD profile and observed therapeutic window

◆ Mono Expansion in Select MTAP-null Tumor Histologies

IDE397 RDE Mono Expansion Basket: NSCLC, Esophageal, Gastric, Bladder

Focus or Additional Indication Expansion

◆ Combination Cohorts – Clinical Proof of Concept in MTAP-null Tumors

AMGEN

IDE397 + AMG 193 MTA-Cooperative PRMT5i#: Solid Tumors

Other Potential Indications or Combinations

Addressable Patient Population of ~75,000 estimated in US, EU5 and JP across six indications, including NSCLC, head and neck, bladder, gastric, pancreatic and esophageal cancers

* Monotherapy Expansion at Cohort 5 dose, projected to be a potentially efficacious dose based on clinical PK/PD and preclinical data and models

^ Continuing with concurrent dose escalation cohorts (e.g., Cohort 6)

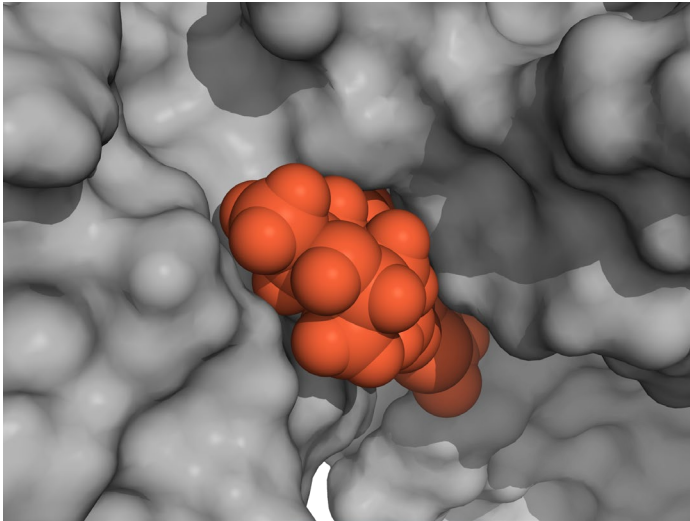
AMG193 = Amgen's investigational MTA-cooperative PRMT5 inhibitor

IDEAYA's Potential First-in-Class Synthetic Lethality DDR Pipeline

Synthetic Lethality with Tumor-Promoting defects in DNA Repair Mechanisms

IDE161

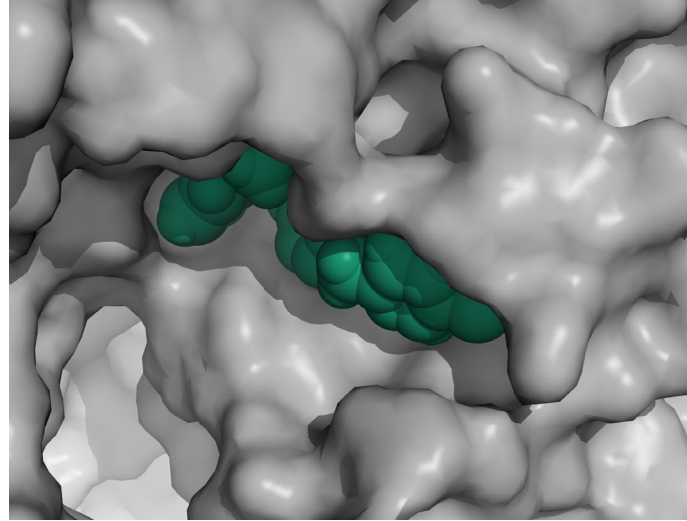
PARG Inhibitor
Clinical Candidate



Targeting First-in-Human Q1 2023
Monotherapy in HRD Breast, Ovarian
Potential to develop beyond HRD

Pol Theta ϕ

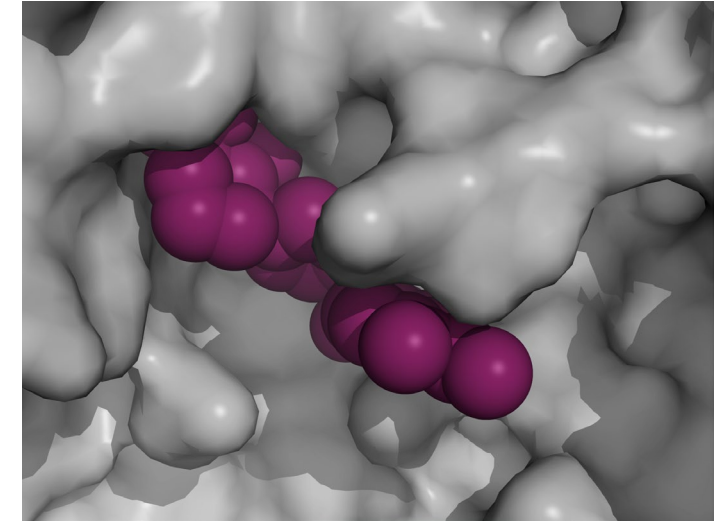
Helicase Inhibitor
Development Candidate



Targeting IND Submission Q2 2023
Niraparib Combination in HRD

Werner ϕ

Helicase Inhibitor
Preclinical Lead-Optimization



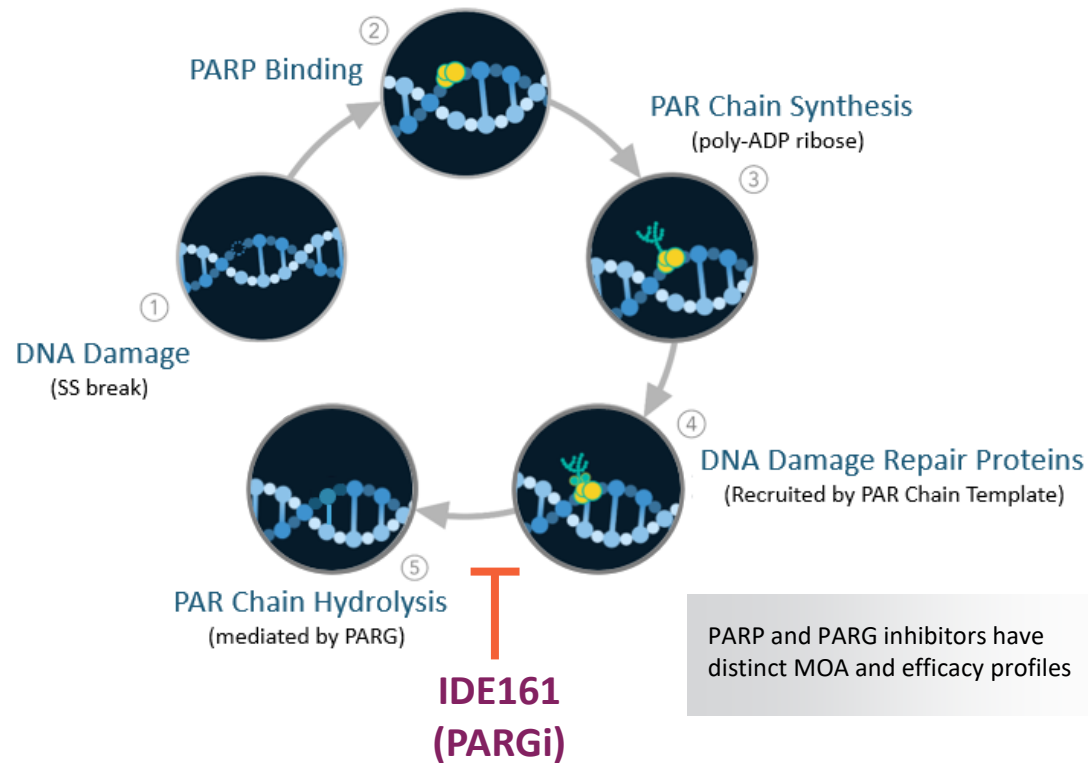
Targeting DC 2023
MSI-High Tumor Agnostic

ϕ Pursuant to GSK Collaboration, Option and License Agreement

PARG Inhibition is Synthetic Lethal with HRD

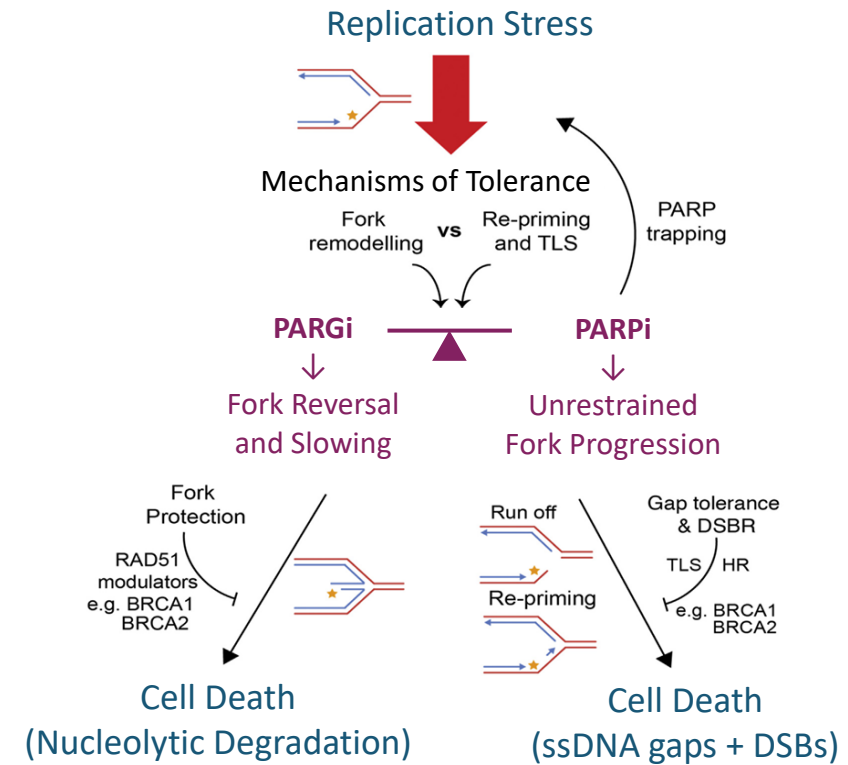
Novel, Mechanistically-Differentiated Target in a Clinically Validated Pathway

PARG Activity is required to resolve DNA Repair



Cancer Research (Aug 2019), Cancer Research (Jul 2019), Cancer Cell (Mar 2019)

PARG Inhibition is Mechanistically Distinct from PARPi

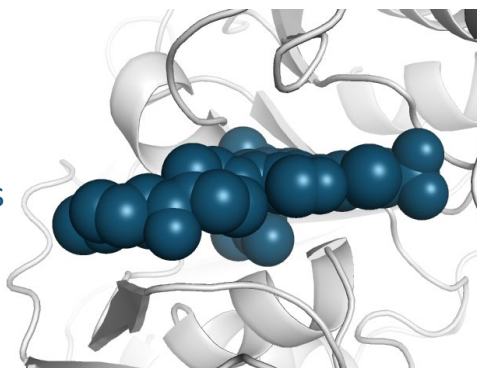


Pillay et al., Progress in Biophysics and Molecular Biology 2021; McDermott et al., Cancer Cell 2019; Zeman and Cimprich, Nature Cell Biology 2014

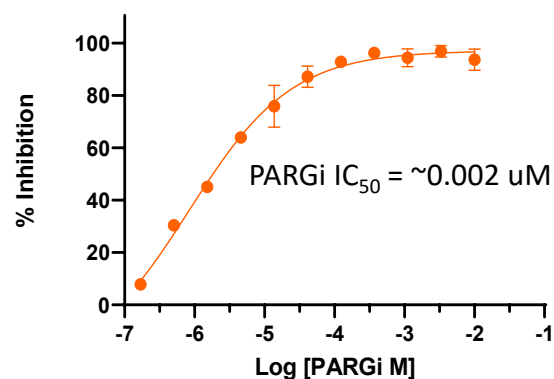
IDE161: Potential First-in-Class Phase 1 PARG Inhibitor

IDE161 Profile: Potent, Selective with Favorable Properties

- IDE161 is a potent, selective small molecule PARGi for tumors with HRD
- Demonstrated cellular activity and efficacy in biomarker defined settings
- Positive physical property profile
- Favorable nonclinical-safety profile



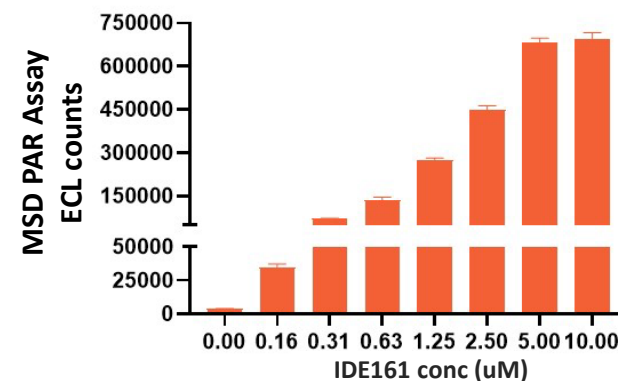
Biochemical IC₅₀



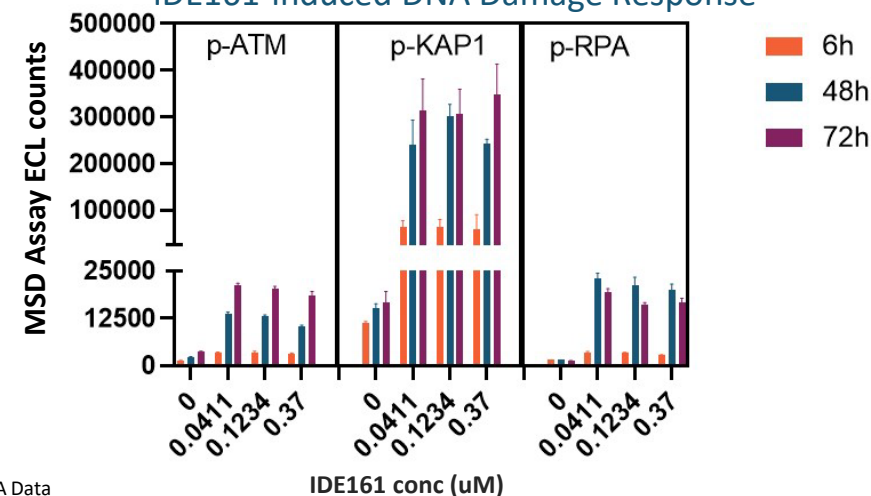
IDEAYA Data

IDE161 induces PAR Accumulation and Selective DDR

IDE161-induced Cellular PAR Accumulation



IDE161-induced DNA Damage Response

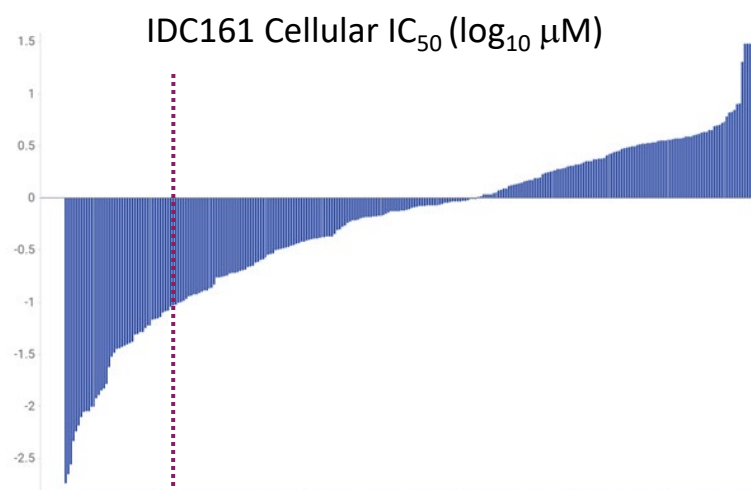


IDEAYA Data

IDE161 shows Selective Sensitivity in HRD and Differentiation from PARPi

IDE161 Sensitivity Profile in Cell Panel

Cellular response profiles reveal mechanistic associations with PARGi sensitivity

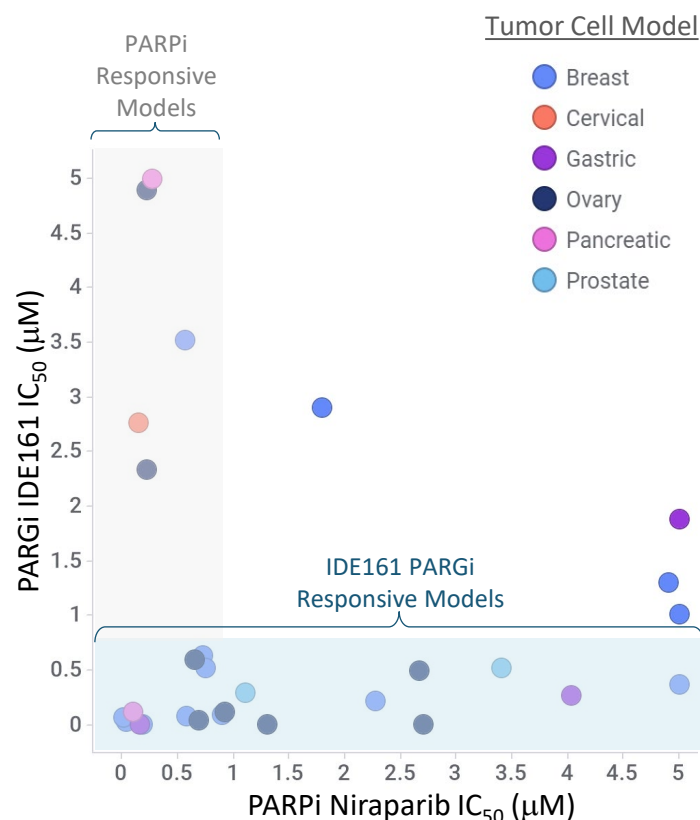


Top predictive response biomarkers* include HRD, replication stress, nucleotide excision repair and parylation cycle

* Based on univariate and multivariate pan-cancer and lineage-specific molecular feature analysis

IDE161 Selective Sensitivity vs PARPi

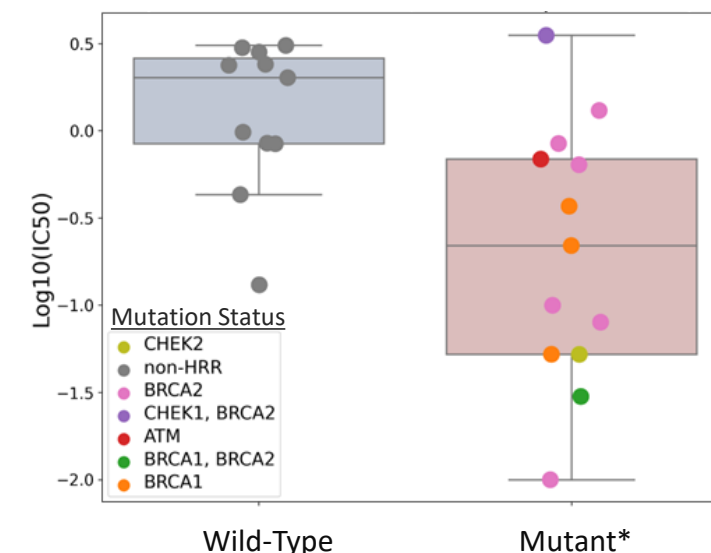
HRD cell lines are selectively sensitive to IDE161 versus PARPi



IDE161 Sensitivity in HRD Breast Cancer

Response to IDE161 is strongly associated with HRD status in Breast Cancer Cell Lines

Cellular antiproliferative response to IDE161 stratified by HRR status
(Breast Cancer: n=24, Wilcoxon pval=0.008)



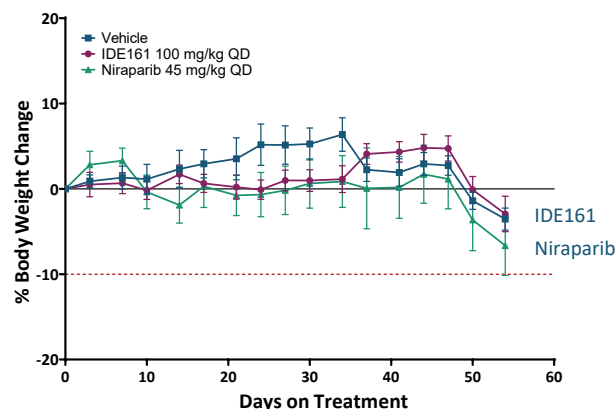
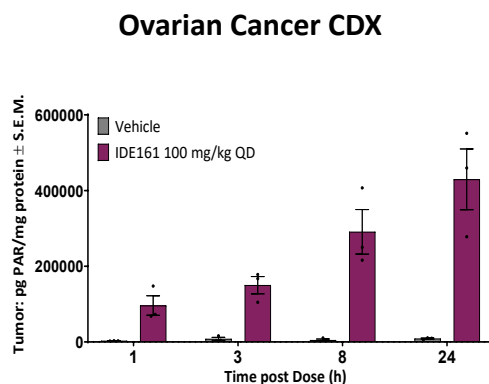
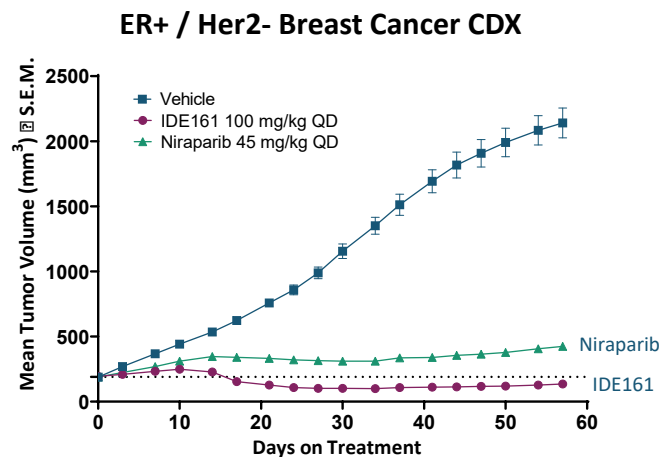
*HRR mutation status assigned according Foundation Medicine HRR gene panel: ATM, BRCA1, BRCA2, BARD1, BRIP1, CDK12, CHEK1, CHEK2, FANCL, PALB2, RAD51B, RAD51C, RAD51D, RAD54L

IDE161 is Active and Well-Tolerated in HRD ER+ Her2- Breast Cancer Models

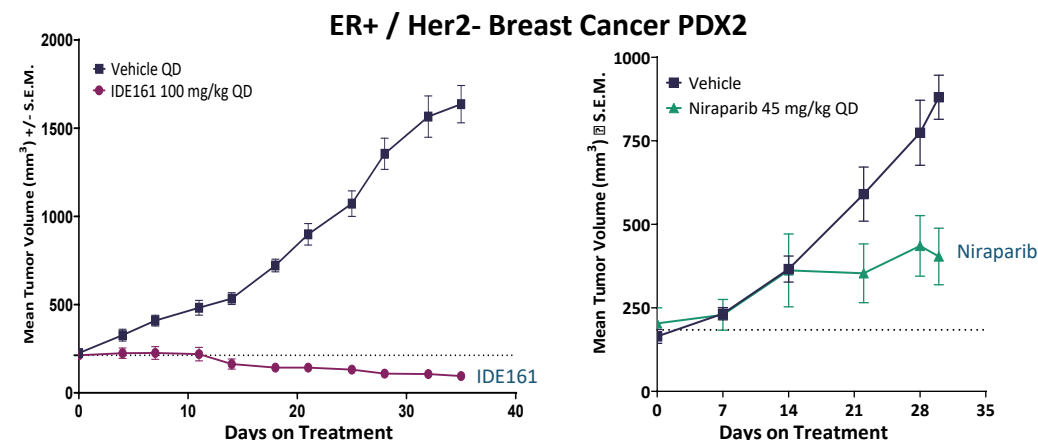
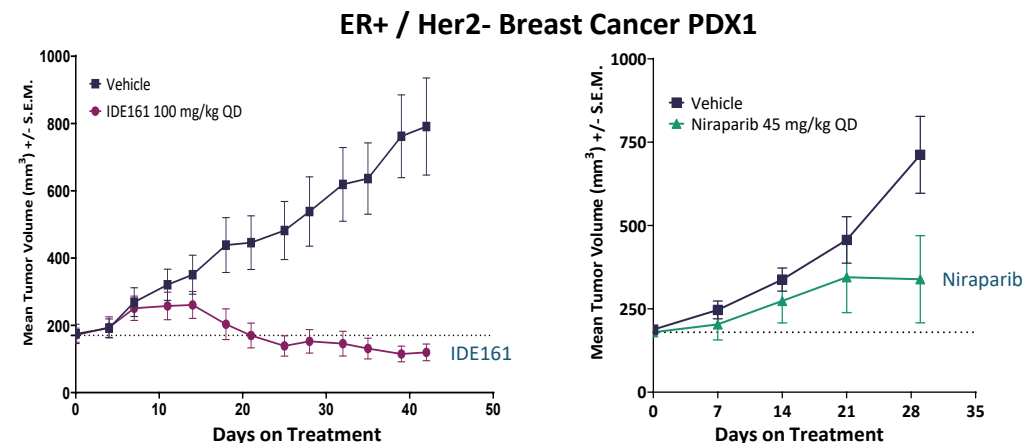
Observed PARG inhibitor Activity is Distinct from PARP Inhibition

Durable Disease Control in BRCA-altered Breast Cancer CDX

- Durable regressions (vs stasis with niraparib)
- Robust dose- and time-dependent PAR accumulation
- Well tolerated; no body weight loss >10%



Regression in BRCA-altered Breast Cancer PDX Models



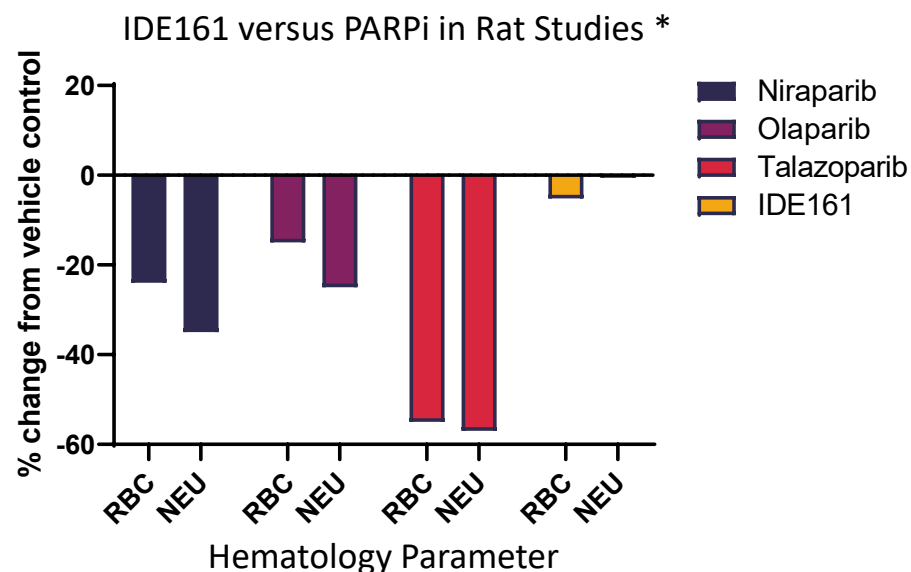
IDE161 Demonstrates Favorable Safety Profile in Preclinical Studies

Non-Clinical Pharmacology and Toxicology Studies Support Clinical Evaluation

IDE161 Differentiates versus PARPi in Nonclinical Safety Studies

PARP inhibition causes myelosuppression in rat and dog at clinically relevant systemic exposures

In contrast, IDE161 does not alter hematology parameters in rodents at relevant exposures associated with the estimated therapeutic dose



* PARPi data extracted from repeat dose toxicology data presented in NDA reviews ([Drugs@FDA.gov](https://www.accessdata.fda.gov/drugsatfda_docs/nda/Drugs@FDA.gov)) and prescribing labels. Species chosen for data illustration (rat) was based on availability of data at a dose level that most closely approximated systemic exposure (AUC) associated with the clinically recommended dose.

IDE161 Drug Product



- IDE161 well tolerated preclinically with tumor regressions observed at doses below mouse MTD
- Human efficacious dose projection based on maximum efficacious dose in mouse (100 mg/kg/day) which covers cellular IC₉₀ for ≥ 22 hours
- Data from GLP toxicology studies support a proposed safe starting dose of 0.5X the estimated therapeutic dose
- IDE161 API synthetic process and drug product tablet formulation developed

IDE161 Clinical Development Strategy

First-in-Class Opportunity for Patients with Breast, Ovarian & Other Solid Tumors with HRD

IDE161 Phase 1/2 – Mono Clinical Development Plan and Combination Options

IDE161 Monotherapy Dose Escalation and Expansion in HRD Tumors



ER+, Her2- Breast Cancer Patients with HRD Tumors
→ ~10% to ~14% of Breast Cancer

Ovarian Cancer Patients with HRD Tumors
→ ~50% of Ovarian Cancer

IDE161 Combinations – Preclinical Safety Profile Supports Multiple Opportunities



Activity in PARPi- and
Platinum-Resistant Settings

Differentiated Sensitivity
relative to PARPi's

Improved Safety Profile
relative to PARPi's

Clinical Strategic Pillars

Polymerase Theta (Pol Theta) Synthetic Lethality Program

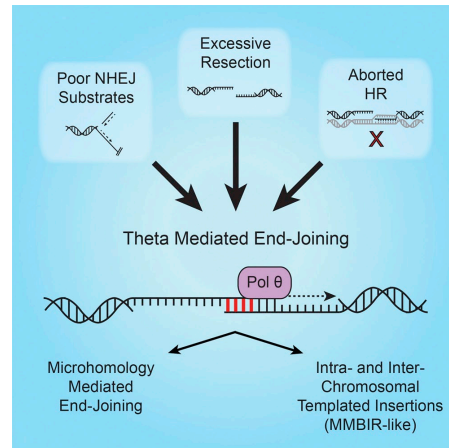
First-in-Class Helicase Inhibitor is Synthetic Lethal to HR and NHEJ Perturbation

Role of Pol Theta in Tumor Biology

Pol Theta is an error-prone multi-domain protein with helicase / polymerase activities



Pol Theta DNA break end-joining is critical when canonical repair pathways fail



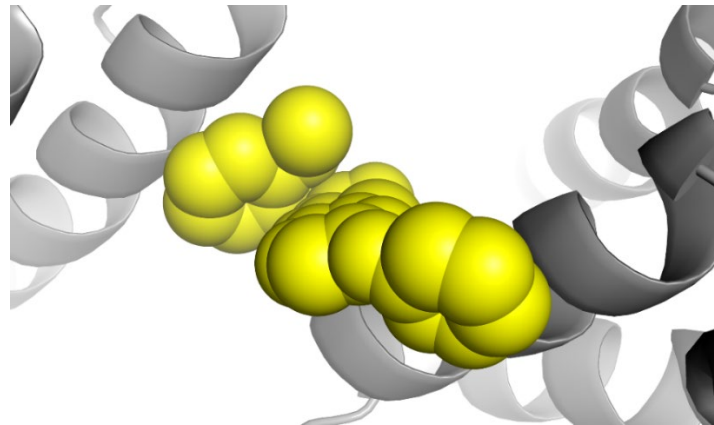
D. Wyatt et al. *Mol Cell* (2016)

Pol Theta Inhibitor Drug Discovery

Discovered Pol Theta inhibitors with $IC_{50} < 10$ nM in biochemical assays against Pol θ

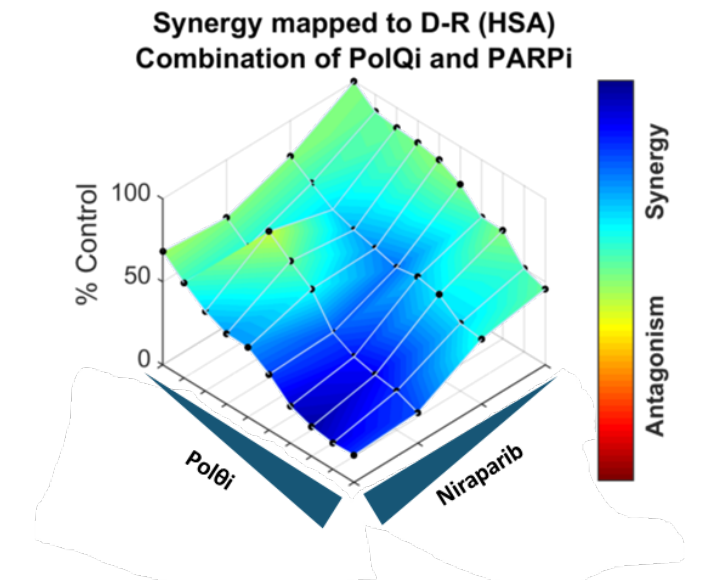
Drug-like properties of Pol θ inhibitors support oral dosing in humans

Development candidate nominated in 2022



Pol Theta Inhibitor Synergy in HRD

Pol Theta inhibition is synthetic lethal with PARP inhibition in HR-deficient cancer cells



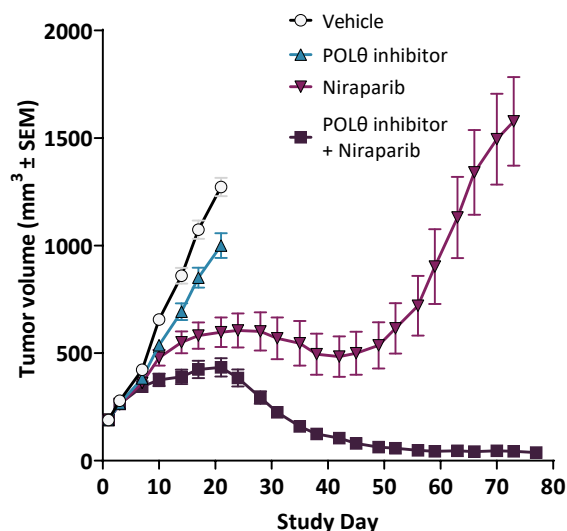
IDEAYA / GSK Data

Pol Theta Helicase Synthetic Lethality Program

Targeting First-in-Human Phase 1 Clinical Trial Initiation in H1 2023

Pol Theta Helicase *In Vivo* Activity

Pol Theta Helicase Inhibitor + PARPi

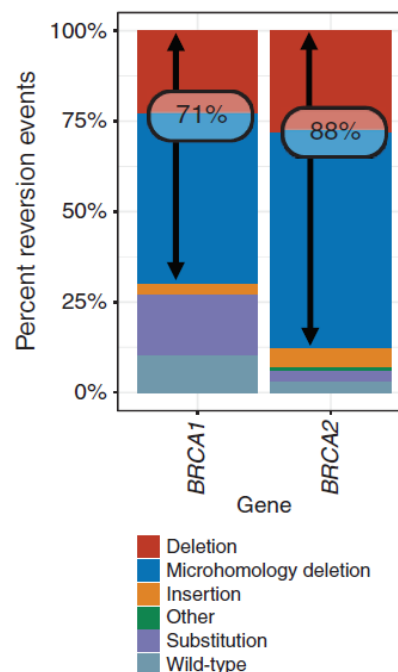


Observed Deep and Durable Responses in Multiple Xenograft Models

IDEAYA / GSK Data

BRCA 1/2 Clinical Reversions

BRCA Reversions Mediated by MMEJ



Cancer Res. 2020, DOI: 10.1158/2159-8290

Clinical Development Strategy

Pol Theta Helicase Inhibitor + PARP Inhibitor

Pol Theta Helicase Inhibitors Disrupt MMEJ Alternative DNA Damage Repair:

- Inhibit DSB Repair by MMEJ
- Dysregulate Replication Fork Stabilization

Potentiate PARPi Efficacy

Prevent PARPi Resistance

Overcome PARPi Resistance

Potential Clinical Opportunities

GSK Strategic Partnership: Global Royalties with GSK covering all Costs, ~\$1B Milestones, incl up to \$20M Preclinical / Ph1 Clinical
Potential Combination with GSK's Zejula™, a PARP Inhibitor

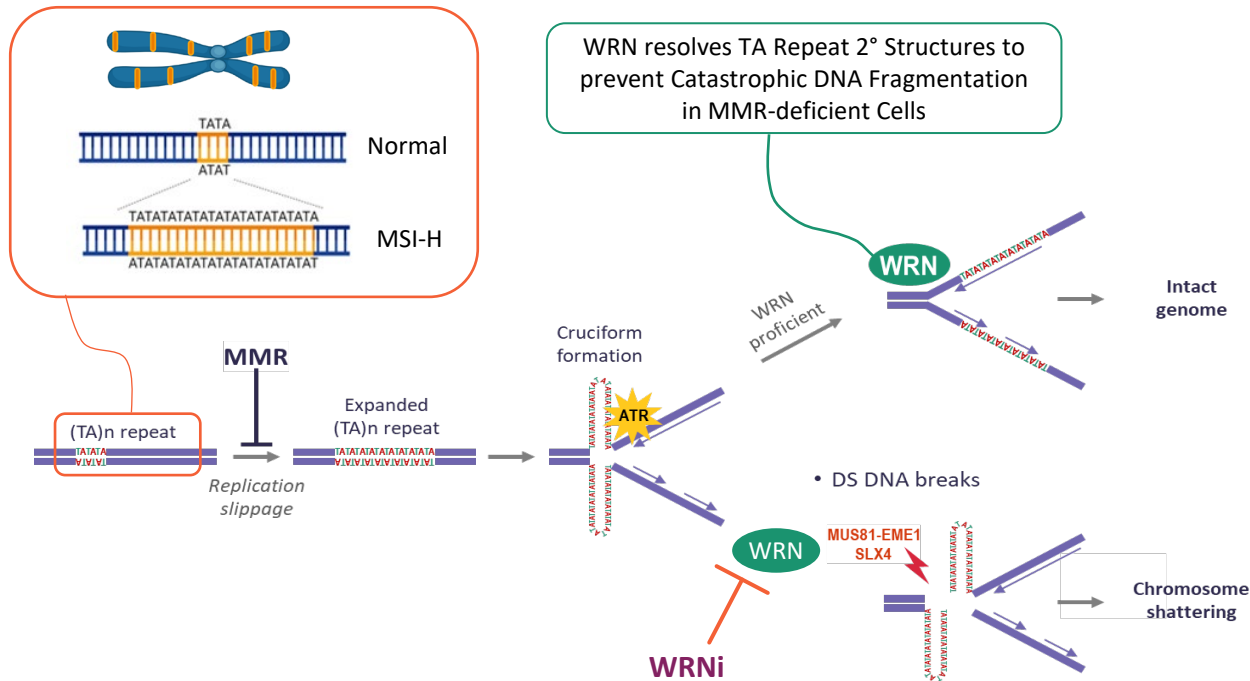
Werner Helicase is Synthetic Lethal with Microsatellite Instability

Targeting Development Candidate in 2023

Werner Helicase Inhibitors Phenocopy Genetic SL in MSI-High Cancers

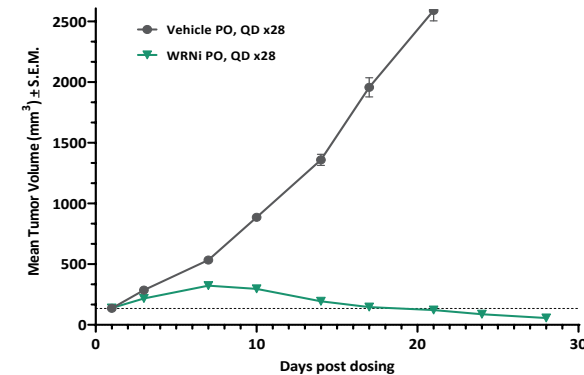
Nanomolar Potency, Biochemical and Cellular Activity, and Selectivity over other RecQ Helicases

Werner Helicase Synthetic Lethality in MSI-High Cancer Cells



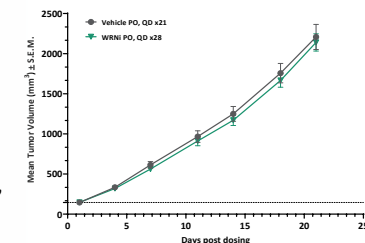
In Vivo Efficacy in Xenograft Models

MSI-High



WRN Helicase Inhibitors show *in vivo* efficacy with ~100% TGI and tumor regression in MSI-High models, including immuno-refractory MSI-High models, with selectivity over MSS

MSS



IDEAYA Data

GSK Strategic Partnership: 50/50% US Profit Share and ex-US Royalties, ~\$1B Milestones, incl up to \$20M Preclinical / Ph1 Clinical;
Cost Share 80% (GSK) / 20% (IDEAYA); Potential Combination with GSK's Jemperli™, a PD-1 IO Agent

Synthetic Lethality Focused Precision Medicine Oncology Biotech

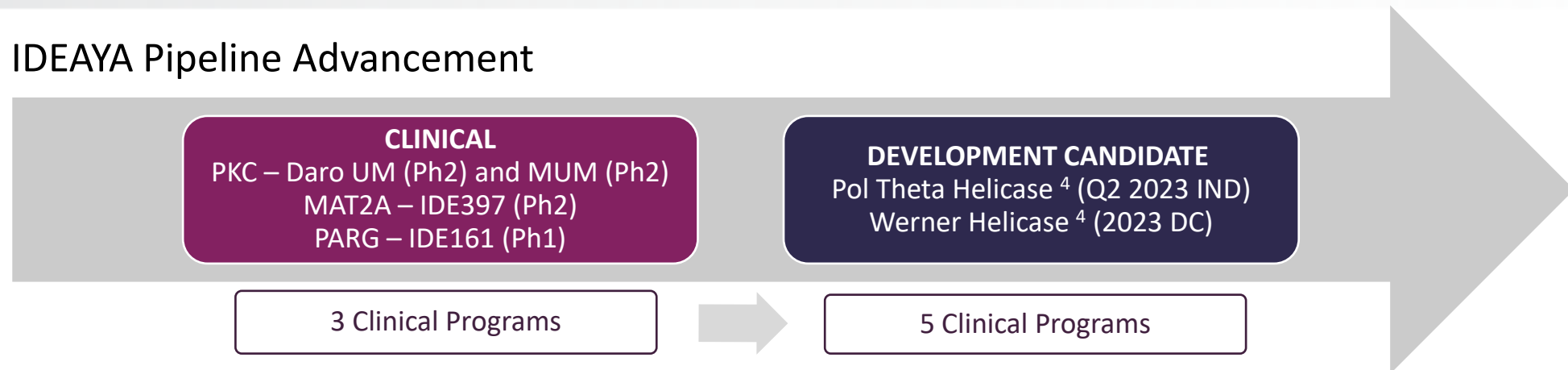
First-in-Class Synthetic Lethality Pipeline and Leading SL Platform

Broad Pipeline of Potential First-in-Class Synthetic Lethality Programs with large addressable patient populations in major solid tumor types, including Phase 2 (Darovasertib, IDE397), Phase 1 (IDE161) and Late Preclinical (Pol Theta, Werner Helicase)

Validating and Value-Accretive Pharma Partnerships and Collaborations with Amgen on MAT2A-PRMT5 Combination,³ Pfizer on Darovasertib-Crizotinib Combination,³ GSK on Pol Theta (100% Cost Paid by GSK, ~\$1B Milestones, WW Royalties) and GSK on Werner Helicase (80% Cost Paid by GSK, ~\$1B Milestones, 50/50 US Profits)

Strong Balance Sheet with ~\$373 M in cash anticipated to fund operations into 2026^{1, 2} and opportunity to realize GSK collaboration milestones to further extend cash runway

IDEAYA Pipeline Advancement



(1) Includes aggregate of ~\$373.1M cash, cash equivalents and marketable securities as of December 31, 2022

(2) IDEAYA Form 10-K dated March 7, 2023, as filed with the U.S. Securities and Exchange Commission

(3) Clinical Trial Collaboration and Supply Agreements, independently with Pfizer (Darovasertib + Crizotinib) and Amgen (IDE397 + AMG193); IDEAYA retains all commercial rights

(4) Cost Share for Pol Theta and Werner Helicase Programs: 100% GSK and 80% GSK / 20% IDEAYA, respectively